

BIMB-ARABESQUE / GLOBAL DIVIDEND FUND 1 (“FUND”)

LIST HIGHLIGHTING THE AMENDMENTS FROM THE PROSPECTUS DATED 17 OCTOBER 2019 AS MODIFIED BY THE FIRST SUPPLEMENTARY PROSPECTUS DATED 6 SEPTEMBER 2021 (HEREINAFTER COLLECTIVELY REFERRED TO AS THE “PRINCIPAL PROSPECTUS”) AND THE REPLACEMENT PROSPECTUS TO THE PRINCIPAL PROSPECTUS (“REPLACEMENT PROSPECTUS”) IN RELATION TO THE FUND.

NO.	PRINCIPAL PROSPECTUS	REPLACEMENT PROSPECTUS	REASON FOR AMENDMENT AND COMPLIANCE WITH PARAGRAPHS 9.70 – 9.72 OF THE GUIDELINES ON UNIT TRUST FUNDS (“GUTF”)
<p>General:</p> <p>The proposed amendments to the Principal Prospectus as set out in the Replacement Prospectus essentially entail the amendments to be in line with the Guidelines on Unit Trust Funds (Revised: 28 November 2022).</p> <p>Unless otherwise stated, we are of the view that all of the proposed amendments to the Principal Prospectus as set out in the Replacement Prospectus are not significant changes that will affect unit holders’ decision to stay invested in the Fund as there is no change in investment strategy, distribution policy or minimum balance of the Fund as provided under the guidance to paragraph 9.71(a) of the Guidelines on Unit Trust Funds.</p> <p>Regardless whether the amendments are significant change that will affect unit holders’ decision to stay invested in the Fund or not, we will inform unit holders of the amendment via a written notice at least 14 days before the date of the Replacement Prospectus.</p>			
1.	Nil.	<p>Chapter 1 – Glossary</p> <p>“AAOIFI” The Accounting and Auditing Organization for Islamic Financial Institutions.</p> <p>“AAOIFI Standards” Shariah standards set by AAOIFI.</p> <p>Please refer to AAOIFI website https://aaoifi.com for more information.</p>	Amended to include the references to “AAOIFI”, “AAOIFI Standards”, “ <i>baitulmal</i> ”, “BEST Invest App”, “CMSRL”, “CIS”, “ESG”, “ESG Book”, “Management Company of the Target Fund”, “Shariah Supervisory Boards” and “UNGC” as such references have been made in the Replacement Prospectus.

		<p>“baitulmal” Refers to the treasury of a State Islamic Religious Council.</p> <p>“BEST Invest App” BIMB Investment Electronic Shariah-Investing Tool, a non-automated, discretionary robo-intelligence unit trust online investing platform approved by the SC and fully managed by BIMB Investment.</p> <p>“CIS” Collective investment scheme</p> <p>“CMSRL” Capital Markets Services Representative’s Licence.</p> <p>“ESG” Environmental, Social and Governance</p> <p>“ESG Book” Previously known as Arabesque S-Ray. ESG Book is a global leader in sustainability data and technology. Incubated by Arabesque in 2018, ESG Book combines cutting-edge technology and proprietary research.</p> <p>Please refer to https://www.esgbook.com/about-us/ for further details.</p>	
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2.	<p>Chapter 1 – Glossary</p> <p>“Deed” The deed dated 2 November 2015, as modified by the first supplemental deed dated 5 July 2019 in respect of the Fund and any other supplemental deed that may be entered into between the Manager and the Trustee.</p> <p>“IUTA” An institutional unit trust adviser registered with the FIMM.</p>	<p>Chapter 1 - Glossary</p> <p>“Deed” The deed dated 2 November 2015, as modified by the first supplemental deed dated 5 July 2019 and the second supplemental deed dated 29 November 2022 in respect of the Fund and any other supplemental deed that may be entered into between the Manager and the Trustee.</p> <p>“IUTA” A corporation registered with FIMM and authorised to market and distribute unit trust schemes of another party.</p>	<p>Amended for clarity purpose. The definition of “Sukuk” has been deleted as the term is not in use. The only remaining reference to “sukuk” in the prospectus is not a defined term and shall have its ordinary meaning.</p>

	<p>“Prospectus” This offer document in respect of this Fund.</p> <p>“Latest Practicable Date” or “LPD” 1 June 2019</p> <p>“Shariah” Islamic law, originating from the Qur’an (the holy book of Islam), and its practices and explanations rendered by the prophet Muhammad (pbuh) and ijthihad of ulamak (personal effort by qualified Shariah scholars to determine the true rulling of the divine law on matters whose revelations are not explicit).</p> <p>“Sukuk” refers to certificates of equal value which evidence undivided ownership or investment in the assets using Shariah principles and concepts endorsed by the SAC or the relevant Shariah</p>	<p>“Prospectus” Means the prospectus of the Fund and includes any supplementary or replacement prospectus, as the case may be.</p> <p>“Latest Practicable Date” or “LPD” 28 April 2023</p> <p>“Shariah” Islamic law comprising the whole body of rulings pertaining to human conducts derived from sources of the Shariah namely the Qur’an (the holy book of Islam) and Sunnah (practices and explanations rendered by the Prophet Muhammad (pbuh)) and other sources of Shariah such as Ijthihad (exertion of individual efforts to determine the true ruling of the divine law on matters whose revelations are not explicit) of Shariah scholars.</p> <p>Deleted</p>	
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	supervisory board and/or the Shariah Adviser of the Fund.		
3.	<p>Chapter 1 – Glossary</p> <p>“Initial Offer Period” In respect of a Class of Units, means the period described as such for that Class of Units in this Prospectus or supplemental or replacement prospectus (as the case may be); during this period, Units are created, cancelled, sold and redeemed at the Initial Offer Price.</p> <p>“Initial Offer Price” The price of a Unit offered to investors during the Initial Offer Period.</p>	Deleted.	Amended as the “Initial Offer Period” and “Initial Offer Price” for the classes of units has ended and the prices for the Units will be based on the NAV per Units.
4.	<p>Chapter 2 – Corporate Directory, Manager</p> <p>Registered Office</p> <p>Level 32, Menara Bank Islam, No. 22, Jalan Perak, 50450 Kuala Lumpur.</p>	<p>Chapter 2 – Corporate Directory, Manager, telephone number of registered office</p> <p><u>Registered Office</u> Level 32, Menara Bank Islam, No. 22, Jalan Perak 50450 Kuala Lumpur Tel: +603-2088 8000</p>	Amended pursuant to paragraph 3.05(b), part II of the Prospectus Guidelines for Collective Investment Schemes (“ PGCIS ”).
5.	<p>Chapter 2 – Corporate Directory, Trustee</p> <p>TRUSTEE</p> <p>Deutsche Trustees Malaysia Berhad (Registration No.: 200701005591 (763590-H))</p>	<p>Chapter 2 – Corporate Directory, Trustee</p> <p>TRUSTEE</p> <p>Deutsche Trustees Malaysia Berhad [200701005591 (763590-H)]</p> <p>Registered Office and Business Office</p>	Amended pursuant to paragraph 3.05(c), part II of the PGCIS and for clarity purpose.

	<p>Level 20, Menara IMC, 8 Jalan Sultan Ismail, 50250 Kuala Lumpur.</p> <p>Tel : 03-2053 7522 Fax : 03-2053 7526</p>	<p>Level 20, Menara IMC 8, Jalan Sultan Ismail 50250 Kuala Lumpur Tel: +603-2053 7522 Fax: +603-2053 7526 Email: dtmb.rtm@db.com</p>	
6.	<p>Section 2 – Corporate Directory</p> <p>TARGET FUND MANAGER</p> <p>Arabesque (Deutschland) GmbH</p> <p>Zeppelinallee 15, 60325 Frankfurt am Main, Germany Tel: +49 69 2474 77611</p>	<p>Section 2 – Corporate Directory</p> <p>TARGET FUND MANAGER</p> <p>Arabesque (Deutschland) GmbH</p> <p>Lindleystrasse 8 A, 60314 Frankfurt am Main, Germany. Tel: +49 69 2474 77611</p>	Amended to update the address of the target fund manager.
7.	<p>Section 2 – Corporate Directory</p> <p>SHARIAH ADVISER</p> <p>Dr. Ahmad Shahbari @ Sobri bin Salamon (Chairman)</p> <p>Assoc. Prof. Dr. Asmak binti Ab. Rahman (Committee Member)</p> <p>Dr. Azrul Azlan bin Iskandar Mirza (Committee Member)</p>	<p>Section 2 – Corporate Directory</p> <p>SHARIAH ADVISER</p> <p>BIMB Securities Sdn Bhd [199401004484 (290163-X)]</p> <p>Registered Office 32nd Floor, Menara Bank Islam, No. 22 Jalan Perak, 50450 Kuala Lumpur. Tel: +603-2726 7814 Fax: +603-2088 8033</p> <p>Business Office Level 32, Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur.</p>	Amended pursuant to change of the Shariah Adviser.

		<p>Tel: +603-2613 1600 Fax: +603-2613 1799 Email: shariah@bimbsec.com.my Website: www.bimbsec.com.my</p>														
8.	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.1 – Fund Profile, Initial offer price and Initial offer period</p> <table border="1" data-bbox="280 502 831 790"> <tr> <td rowspan="3" style="width: 15%;">Initial offer price</td> <th colspan="4">Class of Units</th> </tr> <tr> <th style="width: 15%;">RM Class</th> <th style="width: 15%;">USD Class</th> <th style="width: 15%;">RM Hedged Class</th> <th style="width: 15%;">SGD Class</th> </tr> <tr> <td>NA</td> <td>NA</td> <td>MYR 0.50</td> <td>SGD 0.50</td> </tr> </table> <p>Initial offer period</p> <p>The Initial Offer Period for RM Hedged Class and SGD Class will be a period of not more than 21 calendar days from the date of this Prospectus.</p> <p>The Initial Offer Period may be shortened by the Manager in the event the Manager determines that it is in the best interest of the Unit Holders.</p> <p>The Initial Offer Period for RM Class and USD Class had ended.</p>	Initial offer price	Class of Units				RM Class	USD Class	RM Hedged Class	SGD Class	NA	NA	MYR 0.50	SGD 0.50	Deleted.	Amended as the initial offer period and initial offer price for the classes of units has ended and the prices for the Units will be based on the NAV per Units and for clarity purpose.
Initial offer price	Class of Units															
	RM Class		USD Class	RM Hedged Class	SGD Class											
	NA	NA	MYR 0.50	SGD 0.50												

9.	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.4 – Investment Policy and Strategy</p> <p>The Fund will be investing in a minimum of 90% of the Fund’s NAV into the Target Fund and a maximum of 10% of the Fund’s NAV into Islamic fixed deposits, Islamic money market instruments and/or Islamic liquid assets. The Fund will have a passive strategy as all the investment decisions will be made at the Target Fund level.</p> <p>The Manager may take temporary defensive positions that may be inconsistent with the Fund’s principal strategy by reducing its investment into the Target Fund and raise liquidity level of the Fund during adverse market conditions to protect the Unit Holders’ interest.</p> <p>The Manager may substitute the Target Fund with another fund that has a similar objective with the Fund, if the Manager is of the opinion</p>	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.4 – Investment Policy and Strategy</p> <p>The Fund will be investing in a minimum of 90% of the Fund’s NAV into the Target Fund and a maximum of 10% of the Fund’s NAV into Islamic liquid assets including Islamic deposits, and Islamic money market instruments. The Fund will have a passive strategy as all the investment decisions will be made at the Target Fund level.</p> <p>The Manager may take temporary defensive positions that may be inconsistent with the Fund’s principal strategy by reducing its investment into the Target Fund and raise liquidity level of the Fund during adverse market conditions to protect the Unit Holders’ interest. In any event, the Manager will ensure that at least two-thirds (2/3) of the Fund’s NAV remains invested in the Target Fund at all times.</p> <p>The Fund’s investment will be evaluated bi-monthly to ensure that the investments are in line with the principles of ESG and the overall impact of the investments is consistent with any other sustainability considerations. ESG considerations would not be applicable to the selection of Islamic deposits and Islamic money market instruments.</p> <p>The Manager may substitute the Target Fund with another fund that has a similar objective with the Fund, if the Manager is of the opinion</p>	<p>Amended pursuant to paragraphs 3.07, 3.08 and 4.10 of the Guidelines on Sustainable and Responsible Investment Funds (“SRI Guidelines”) and for clarity purpose.</p> <p>We are of the view that this is a significant change which may affect existing unit holders’ decision to stay invested in the Fund.</p>
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<p>that the Target Fund no longer meets the Fund's investment objective. However, a replacement of the Target Fund would require Unit Holders' approval.</p> <p>The Manager may use Islamic derivatives Instruments such as Islamic options, Islamic future contracts, Islamic forward contracts and Islamic swaps for the purpose of hedging.</p> <p>In the event of a downgrade in the rating of a counter-party of an over-the-counter Islamic derivative, the Manager reserve the right to deal with the over-counter Islamic derivative in the best interest of the Unit Holders.</p>	<p>that the Target Fund no longer meets the Fund's investment objective. However, a replacement of the Target Fund would require Unit Holders' approval.</p> <p>The Manager may use Islamic derivatives Instruments such as Islamic options, Islamic future contracts, Islamic forward contracts and Islamic swaps for the purpose of hedging.</p> <p>In the event of a downgrade in the rating of a counter-party of an over-the-counter (OTC) Islamic derivative, the Manager reserve the right to deal with the over-counter Islamic derivative in the best interest of the Unit Holders. The Fund's exposure to Islamic derivatives, if any, will be calculated based on commitment approach as disclosed in the section below under the heading "Use of Islamic Derivatives".</p> <p>3.4.1 S-Ray® Screening and Shariah Screening Methodology</p> <p>The Target Fund leverages S-Ray® data and the AAOIFI Standards to construct its Investment Universe.</p> <p><i>S-Ray® Screening:</i> S-Ray® is a proprietary tool of ESG Book that measures the sustainability of global equities worldwide. Please refer to https://www.esgbook.com for further information. S-Ray® evaluates all global stocks which have successfully passed the</p>	
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		<p>liquidity screening step of the investment process of the Target Fund based on the:</p> <ul style="list-style-type: none">• GC score: The <i>GC score</i> constitutes an assessment of each company based on the four core principles of the United Nations Global Compact (UNGC). Companies that are in breach of the UNGC are removed from the investment universe. Companies in the bottom 5% of global stocks ranked by ESG Book's GC score are excluded at universe construction.• ESG score: Stocks which have successfully passed the <i>GC score</i> screening step are evaluated based on their <i>ESG score</i>. The <i>ESG score</i> analyses corporate performance based on sector-specific financially material environmental, social and governance (ESG) criteria. Companies whose ESG score ranks at the bottom of their sector are excluded from the investment universe. Companies in the bottom 25% of their sector ranked by the ESG score are excluded at universe unless they exhibit positive 'ESG Momentum'. ESG Momentum is defined as an increase in ESG score over 2 consecutive quarters. <p>Non-permissible income must not exceed 5% of total income in order to pass the Shariah-compliance screen. This involves incomes derived from the following business involvements: adult entertainment, alcohol, cinema,</p>	
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		<p>conventional finance, defence, gambling, gold and silver hedging, insurance, music, pork, real estate, tobacco. In addition, companies in the coal sector are excluded.</p> <p>The ESG score are constructed through a three-layer process:</p> <ol style="list-style-type: none"> 1. Input layer - collect and clean a wide variety of sustainability-related data 2. Feature layer – aggregate inputs along well-defined topics 3. Score layer – combine features into easy-to-use ESG Book scores <p>-Diagram-</p> <p>Layer 1 – Input Layer</p> <p>The input layer includes data gathered from the following 3 sources.</p> <ol style="list-style-type: none"> 1. <i>Reporting-based metrics</i> – ESG Book collects over 250 reported metrics from non-financial disclosures (e.g. sustainability reports, integrated reports, corporate social responsibility reports, proxy papers and 10k reports*) <p><i>Note*: 10k report is a report filed annually in the United States of America by publicly traded companies and is required by the United States Securities and Exchange Commission. It is a comprehensive report covering</i></p>	
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		<p><i>financial performance and other matters.</i></p> <p>2. <i>News-based controversies - To get a more up-to-date analysis of sustainability performance, ESG Book uses natural language processing to scan over 300,000 public news sources published in over 170 countries daily for sustainability-related controversies*.</i> <i>Note*: ESG Book currently only considers negative news (i.e., controversies) in the ESG score methodology.</i></p> <p>3. <i>Non-Governmental Organisation (NGO)-based campaign activity – Alongside the news-based controversies, ESG Book also tracks NGO campaign activity across over 400 sustainability issues. NGO campaigns can be positive or negative in nature.</i></p> <p>Layer 2 – Feature Layer The feature layer is introduced to further structure input data along 22 well defined sustainability topics below:</p> <p>-Table-</p> <p>For every topic, ESG Book first construct two types of feature sub-scores reflecting the frequency of data input: a feature long-term trend and a feature short-term correction. These sub-scores</p>	
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		<p>are calculated separately for the annual report-based data and the higher frequency data based on news controversies and NGO campaigns. These two scores are then aggregated into a final feature score.</p> <p><u>Long-term trend</u></p> <p>To get an aggregate view of a company's long-term performance trend per topic, ESG Book pulls together all available report-based metrics from the input layer. The different metrics are then aggregated based on several considerations, including focus and dimensionality. For example, 2 highly similar and correlated inputs may be combined into 1 principal component.</p> <p><u>Short-term correction</u></p> <p>ESG Book also constructs a more frequent short-term signal based on news controversies and NGO campaigns. Looking back 1 year on a daily basis for each topic, ESG Book first aggregates news-based controversies using a proprietary present news value, which is a function of an article's controversy level, how long ago it occurred, and the impact of the source (i.e., some news sources are more reputable than others). Additionally, ESG Book considers relevant NGO campaign activities from the past year, which supplements the news-based signal. Note that NGO campaign activity</p>	
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		<p>can be both negative (critique) or positive (appraisal) in nature.</p> <p>Final feature scores To find the final feature scores, each of the 22 long-term trend scores (0-100) are multiplied with the matching short-term correction (in %) which is a combination of the news-based controversies and NGO campaign.</p> <p>Layer 3 – Score Layer Total score The total ESG score is calculated as a weighted sum of the features scores using materiality-based weights. The E, S and G pillar sub-scores are calculated by considering only the features within each of these themes.</p> <p>The 3 pillar scores and the total ESG score are scaled between 0 and 100 with higher scores indicating better performance. The ESG score is calibrated using the principle of financial materiality and can be used to help compare companies on their ability to outperform on a risk-adjusted basis over the long run.</p> <p><i>Note: the ESG score methodology above may be subject to changes from time to time by the Manager. Please visit https://bit.ly/bimbinvestment-bigdf1 for the latest methodology.</i></p>	
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		<ul style="list-style-type: none">• Preferences Filter: Stocks which have successfully passed the <i>ESG score</i> screening step are evaluated based on their business involvement. <p><i>Shariah Screening:</i> All global stocks which have successfully passed the S-Ray® screening step of the Investment Universe construction are assessed to eliminate stocks which do not comply with AAOIFI Standards. This is achieved by performing further business involvement and financial screens:</p> <p>a. Business involvement screens: Stocks with business involvement in Shariah non-compliant or conventional interest-based banking, financial services, real estate, insurance, mortgage and lease, alcohol, tobacco or pork products, entertainment (hotels, casino/gambling, pornography/adult entertainment, cinema and music), arms manufacturing (weapons and defence) and trading and hedging of gold and silver on a deferred basis are excluded from the Investment Universe.</p> <p>b. Financial screens: The strategy shall only invest in companies with a non-permissible income not more than 5% of total income, an interest-bearing investments by market capitalisation ratio less than 30%, an interest-bearing debt by market capitalisation ratio less than 30%.</p>	
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<p>10.</p>	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.6 – Performance Benchmark</p> <p>MSCI AC World Index NR Source: https://www.msci.com/indexes Please note that the risk profile of the Fund may be higher than the risk profile of the benchmark.</p>	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.6 – Performance Benchmark</p> <p>FTSE Shariah All-World Index</p> <p>The basis for selecting the above benchmark is to reflect the Fund's asset allocation and investment objective.</p> <p>The above benchmark is only used as a reference for the purpose of investment</p>	<p>Amended pursuant to the change of the performance benchmark for the Fund and pursuant to paragraph 4.02(r), Part II of the PGCIS.</p> <p>We are of the view that this is a significant change which may affect existing unit holders' decision to stay invested in the Fund.</p>

		<p>performance comparison. The Fund is not managed against the benchmark. Please note that the risk profile of the Fund may be higher than the risk profile of the benchmark.</p> <p>Source: https://www.ftserussell.com/products/indices/global-shariah</p> <p>Should you require further information on the performance benchmark, please contact the Manager.</p> <p>Note: The performance benchmark of the Fund will be changed from MSCI AC World Index NR to FTSE Shariah All-World Index effective as per the date of this Prospectus due to the discontinuation of MSCI index licensing.</p>	
11.	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.8 – Investment Restriction and Limits</p> <p>The Fund shall not invest in the following:</p> <p>(a) a fund-of-funds; (b) a feeder fund; and (c) any sub-fund of an umbrella scheme which is a fund-of-funds or a feeder fund.</p>	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.8 – Investment Restrictions and Limits</p> <p>The Fund shall not invest in the following:</p> <p>(a) a fund-of-funds; (b) a feeder fund; and (c) any sub-fund of an umbrella scheme which is a fund-of-funds or a feeder fund.</p> <p>The Fund may invest up to 15% of its NAV in the following permitted Shariah-compliant investments:</p> <p>(a) Islamic money market instruments that</p>	<p>Amended to provide for the calculation of global exposure to Islamic derivatives and made for clarity purpose.</p>

		<p>are dealt in or under the rules of an eligible market and whose residual maturity does not exceed 12 months;</p> <p>(b) placement in short term Islamic deposits; and</p> <p>(c) Islamic derivatives for the sole purpose of hedging arrangement.</p> <p>Notwithstanding the above, the Fund will not hold more than 10% of its NAV in Islamic liquid assets such as Islamic deposits and Islamic money market instruments.</p> <p>Use of Islamic Derivatives</p> <p><u>Calculation of global exposure to Islamic derivatives</u></p> <p>The global exposure of the Fund is calculated based on commitment approach and is calculated as the sum of:</p> <p>(a) the absolute value of the exposure of each individual Islamic derivative not involved in the netting or hedging arrangements;</p> <p>(b) the absolute value of the net exposure of each individual Islamic derivative after netting or hedging arrangements; and</p> <p>(c) the values of cash collateral received pursuant to the reduction of exposure to counterparties of OTC Islamic derivatives.</p> <p>Netting and hedging arrangements may be taken into account to reduce the Fund's exposure to Islamic derivatives.</p>	
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		<p>Netting arrangements The Fund may net positions between:</p> <ul style="list-style-type: none">(a) Islamic derivatives on the same underlying constituents, even if the maturity dates are different; or(b) Islamic derivatives and the same corresponding underlying constituents, if those underlying constituents are Shariah-compliant transferable securities, Islamic money market instruments, or units or shares in Islamic collective investment schemes. <p>Hedging arrangements The marked-to-market value of Shariah-compliant transferable securities, Islamic money market instruments, or units or shares in Islamic collective investment schemes involved in hedging arrangements may be taken into account to reduce the exposure of the Fund to Islamic derivatives.</p> <p>The hedging arrangement must:</p> <ul style="list-style-type: none">(a) not be aimed at generating a return;(b) result in an overall verifiable reduction of the risk of the Fund;(c) offset the general and specific risks linked to the underlying constituent being hedged;(d) relate to the same asset class being hedged; and(e) be able to meet its hedging objective in all market conditions.	
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<p>12.</p>	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.11 – Valuation of Assets</p> <p>The valuation bases for the permitted investments of the Fund are as follows:</p> <p>...</p> <p>ii. The value of any Islamic fixed deposits placed with financial institutions shall be determined each day by reference to the nominal value of the Islamic fixed deposit and the accrued income thereon for the relevant period.</p> <p>...</p>	<p>Chapter 3 – About BIMB-Arabesque i Global Dividend Fund 1, Section 3.11 – Valuation of Assets</p> <p>The valuation bases for the permitted Shariah-compliant investments of the Fund are as follows:</p> <p>...</p> <p>ii. The value of any Islamic deposits placed with financial institutions shall be determined each day by reference to the nominal value of the Islamic fixed deposit and the accrued income thereon for the relevant period.</p> <p>...</p>	<p>Amended to update the Islamic term of investment.</p>

13.	Nil.	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Performance Risk</p> <ul style="list-style-type: none"> • Performance Risk <p>The performance of the Fund depends on the financial instruments that the Fund invest. If the instruments do not perform within expectation or if there is a default, then the performance of the Fund will be impacted negatively. The performance of the Fund may also be impacted if the allocation of assets is not properly done. On that basis, there is never a guarantee that investing in the Fund will produce the desired investment returns.</p>	Amended for clarity purpose.
14.	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Financing Risk</p> <ul style="list-style-type: none"> • Financing Risk <p>This risk occurs when the investor obtains financing provided by any financial institution to finance the purchase of the Fund. The financial institution may require additional collateral (when Units are used as collaterals) should the price of Units falls which the investor may be unable to provide. In addition, the investor may not be able to fulfill certain repayment obligations due to unforeseen circumstances.</p> <p>Other financing risk factors to consider include:</p>	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Financing Risk</p> <ul style="list-style-type: none"> • Financing Risk <p>This risk occurs when the investor obtains financing provided by any financial institution to finance the purchase of the Fund. The financial institution may require additional collateral (when Units are used as collaterals) should the price of Units falls which the investor may be unable to provide. In addition, the investor may not be able to fulfill certain financing obligations due to unforeseen circumstances.</p> <p>Other financing risk factors to consider include:</p>	Amended for clarity purpose.

	<p>a. the higher the margin of financing, the greater the potential for losses as well as gains; and</p> <p>b. if the financing taken is a variable profit rate financing and profit rates rise, the total repayment amount will increase.</p>	<p>a. the higher the margin of financing, the greater the potential for losses as well as gains; and</p> <p>b. if the financing taken is a variable profit rate financing and profit rates rise, the total financing amount will increase.</p>	
15.	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Management Risk</p> <ul style="list-style-type: none"> • Management Risk <p>Poor management of the Fund may cause losses to the Fund which in turn may affect the capital invested by Unit Holders. The Manager is able to manage such risk with close monitoring by the investment committee members of the Fund which will oversee the activities and performance of the Fund.</p>	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Management Risk</p> <ul style="list-style-type: none"> • Management Risk <p>Poor management of the Fund may cause losses to the Fund which in turn may affect the capital invested by Unit Holders. The Manager is able to manage such risk with close monitoring by the investment committee members of the Fund which will oversee the activities and performance of the Fund.</p> <p>To mitigate the risk, the Manager practices the following:</p> <ul style="list-style-type: none"> a. Strict adherence to the Fund's investment objective, policies and strategies as stated in this Prospectus and Deed. b. Internal controls and compliance monitoring is in placed to mitigate the risk. Periodical compliance reporting to the management committee, investment committee, Shariah Adviser, board audit and risk committee and the board of directors; c. Regular review on its internal policies, 	Amended for clarity purpose.

		system capabilities and maintain strict segregation of duties in mitigating this risk.	
16.	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Risk of Non-Compliance</p> <p>This is a risk where the Fund may be mismanaged due to the Manager’s non-compliance with the provisions set out in the Deed or this Prospectus or the laws/guidelines governing the Fund or the Manager’s own internal procedures or where the employee of the Manager acts fraudulently or dishonestly in managing the Fund. This may also occur when the Manager does not adhere to the investment mandate of the Fund.</p>	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Risk of Non-Compliance</p> <p>This is a risk where the Fund may be mismanaged due to the Manager’s non-compliance with the provisions set out in the Deed or this Prospectus or the laws/guidelines governing the Fund or the Manager’s own internal procedures or where the employee of the Manager acts fraudulently or dishonestly in managing the Fund. This may also occur when the Manager does not adhere to the investment mandate of the Fund. To mitigate this risk, the Manager will manage the Fund with strict adherence to the Fund’s investment objective, policies and strategies as stated in this Prospectus and the Deed. The compliance team of the Manager oversees the entire compliance matters, including monitoring of adherence to any non-compliance with regulations, guidelines and internal controls.</p>	Amended for clarity purpose.
17.	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Shariah Non-Compliance Risk</p> <p>This is a risk that the Fund may hold investments which are not Shariah-compliant by error or the administration and operation of the Fund are not in line with Shariah rules and principles. If this occurs, there is a possibility</p>	<p>Chapter 4 – Risk Factors, Section 4.1 – General Risks of Investing in the Fund, Shariah Non-Compliance Risk</p> <p>This risk refers to the risk that the Fund not conforming to Shariah guidelines. The Manager (as advised by the Shariah Adviser) would be responsible for ensuring that the</p>	Amended for clarity purpose.

	<p>that the Unit price of the Fund may be adversely affected due to rectification required.</p>	<p>Fund is managed and administered in accordance with Shariah guidelines.</p> <p>Any Shariah non-compliant investment made by the Fund due to error of the administration shall be disposed of or withdrawn with immediate effect, if possible, or otherwise within one (1) calendar month of knowing the status of the investment. Any gain resulting from the said disposal shall be channelled to <i>baitulmal</i> and/or charitable bodies as advised by the Shariah Adviser whilst any loss is to be borne by the Manager.</p>	
18.	<p>Chapter 4 – Risk Factors, Section 4.2 – Specific Risks Associated with Investing in the Fund, Liquidity Risk</p> <p>Liquidity risk is the risk that the units of the Target Fund cannot be readily sold and converted into cash. This can occur when there is a restriction on realization of units of the Target Fund. In order to mitigate this risk, the Manager will maintain a sufficient liquidity level for the purposes of meeting redemption requests.</p>	<p>Chapter 4 – Risk Factors, Section 4.2 – Specific Risks Associated with Investing in the Fund, Liquidity Risk</p> <p>Liquidity risk is the risk that the units of the Target Fund cannot be readily sold and converted into cash. This can occur when there is a restriction on realisation of units of the Target Fund. The Target Fund Manager may suspend the realisation of shares of the Target Fund, or delay the payment of realisation proceeds in respect of any realisation request received, during any period in which the determination of the net asset value of the Target Fund is suspended. As a result, the Fund may not be able to receive the repurchase proceeds in a timely manner which in turn may delay the payment of repurchase proceeds to the Unit Holders. The Manager will maintain a sufficient liquidity level for the purposes of meeting redemption requests.</p>	<p>Amended pursuant to paragraph 4.02(j)(iii), part II of PGCIS and for clarity purpose.</p>

19.	<p>Chapter 4 – Risk Factors, Section 4.2 – Specific Risks Associated with Investing in the Fund, Target Fund Manager Risk</p> <p>As a feeder fund, the Fund invests in the Target Fund which is managed by the Target Fund Manager. The Manager has no control over the investment technique and knowledge, operational controls and management of the Target Fund Manager. In the event of any mismanagement of the Target Fund, the NAV of the Fund, which invests substantially all of its assets into the Target Fund, would be affected adversely.</p>	<p>Chapter 4 – Risk Factors, Section 4.2 – Specific Risks Associated with Investing in the Fund, Target Fund Manager Risk</p> <p>As a feeder fund, the Fund invests in the Target Fund which is managed by the Target Fund Manager. The Manager has no control over the investment technique and knowledge, operational controls and management of the Target Fund Manager. In the event of any mismanagement of the Target Fund, the NAV of the Fund, which invests substantially all of its assets into the Target Fund, would be affected adversely. In the event if such a situation arises, the Manager reserves the right to substitute the Target Fund with another Islamic CIS that has similar objective with the Fund and the said Islamic CIS must meet the requirements of the Guidelines on Sustainable and Responsible Investment Funds. However, a replacement of the Target Fund would require Unit Holders' approval. To mitigate this risk, the Manager will review and monitor the Target Fund to comply with the Guidelines and Guidelines on Sustainable and Responsible Investment Funds.</p>	Amended for clarity purpose.
20.	Nil.	<p>Chapter 4 – Risk Factors, Section 4.2 – Specific Risks Associated with Investing in the Fund, SRI Investments Risk, Artificial Intelligence (AI) Investment Approach Risk, Shariah Status Reclassification Risk</p> <ul style="list-style-type: none"> • SRI Investments Risk 	Inserted for clarity purpose.

		<p>This is the risk that the Manager may not correctly apply the relevant criteria resulting out of the ESG analysis or that the Fund may have indirect exposure to investments which do not meet the relevant criteria (based on UNGC principles and ESG factors). This may result in potential losses to the Fund in the event that such investments are disposed at unfavourable prices due to the violation of the investment policy and strategies of the UNGC principles and ESG factors. If the Fund's investments become inconsistent with its investment policy and strategies of UNGC principles and ESG factors, the Manager shall deal with the investment(s) in accordance with Section 3.4.2 of this Prospectus.</p> <ul style="list-style-type: none">• Artificial Intelligence (AI) Investment Approach Risk <p>Data is now produced in unprecedented quantities, creating a need for intelligent machines to discover subtle relationships which can be translated into alpha opportunities. AI may be able to better deal with unstructured and alternative data, particularly in textual form and avoid human pre-conceptions and biases. AI may be able to better adapt to dynamically changing markets and is scalable across a broad variety of markets. AI driven approach is adopted in this Fund. Nevertheless, there is no guarantee that the research capabilities will contribute to positive investment outcome of the Fund.</p> <ul style="list-style-type: none">• Shariah Status Reclassification Risk	
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		<p>This risk refers to the risk of a possibility that the currently held Islamic collective investment scheme or Islamic deposits or Islamic money market instruments invested by the Fund may be declared as Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such investments. There may be opportunity loss to the Fund due to the Fund not being allowed to retain the excess capital gains derived from the disposal of the said investments.</p>	
21.	<p>Chapter 4 – Risk Factors, Section 4.3 – Specific Risks Related to the Target Fund, General Market Risk</p> <ul style="list-style-type: none"> • General Market Risk <p>The asset in which the Management Company of the Target Fund invests for the account of the Target Fund involves risks as well as opportunities for growth in value. If the Target Fund invests directly or indirectly in securities and other assets, it is subject to many market uncertainties, which are sometimes attributable to irrational factors, in particular on the securities markets. Losses can occur when the market value of the assets falls below the cost price. If a shareholder sells shares of the Target Fund at a time at which the value of assets in the Target Fund have decreased compared with the time of the share purchase, the shareholder will not receive the full amount</p>	<p>Chapter 4 – Risk Factors, Section 4.3 – Specific Risks Related to the Target Fund, General Market Risk</p> <ul style="list-style-type: none"> • General Market Risk <p>The asset in which the Management Company of the Target Fund invests for the account of the Target Fund involves risks as well as opportunities for growth in value. If the Target Fund invests directly or indirectly in securities and other assets, it is subject to many market uncertainties, which are sometimes attributable to irrational factors, in particular on the securities markets. Losses can occur when the market value of the assets falls below the cost price. If a shareholder (such as the Fund) sells shares of the Target Fund at a time at which the value of assets in the Target Fund have decreased compared with the time of the share purchase, the shareholder (such as the</p>	Amended for clarity purpose.

	invested in the Target Fund. Despite the fact that the Target Fund aspires to achieve constant growth, this cannot be guaranteed. However, the investor's risks are always limited to the amount invested. There is no additional funding obligation concerning the money invested.	Fund) will not receive the full amount invested in the Target Fund. Despite the fact that the Target Fund aspires to achieve constant growth, this cannot be guaranteed. However, the investor's risks are always limited to the amount invested. There is no additional funding obligation concerning the money invested.	
22.	Chapter 4 – Risk Factors, Section 4.3 – Specific Risks Related to the Target Fund, Sukuk Investment Risk -Write up on Sukuk Investment Risk-	Deleted	Deleted as the Target Fund does not invest in sukuk.
23.	Nil.	Chapter 4 – Risk Factors, Section 4.3 – Specific Risks Related to the Target Fund, Sustainability Risk <ul style="list-style-type: none"> • Sustainability Risk <p>Sustainability risk means an environmental, social, or governance event or condition that, if it occurs, could potentially or actually cause a material negative impact on the value of the Target Fund's investment. Sustainability risks can either represent a risk of their own or have an impact on other risks and may contribute significantly to risks, such as market risks, operational risks, liquidity risks or counterparty risks.</p> <p>Assessment of sustainability risks is complex and may be based on environmental, social or governance (ESG) data which is difficult to obtain and incomplete, estimated, out of date</p>	Inserted pursuant to paragraph 4.05 of the SRI Guidelines.

		<p>or otherwise materially inaccurate. Even when identified, there can be no guarantee that these data will be correctly assessed.</p> <p>The Management Company of the Target Fund analyses sustainability risks as part of its risk management process. The Management Company of the Target Fund and the Fund Manager of the Target Fund identify, analyse and integrate sustainability risks in their investment decision-making process as they consider that this integration could help enhance long-term risk adjusted returns for investors, in accordance with the investment objectives and policies of the Target Fund. The Fund Manager of the Target Fund consider that sustainability risks are likely to have a moderate impact on the value of the Target Fund's investments in the long term.</p>	
24.	<p>Chapter 4 – Risk Factors, Section 4.4 – Risk Management, item ii</p> <p>reviewing and reporting compliance matters to the investment committee members of the Manager and to the management. The Manager's designated compliance officer will review and report compliance matters to the investment committee members, the senior management of the Manager, the Shariah Adviser and the board of directors;</p>	<p>Chapter 4 – Risk Factors, Section 4.4 – Risk Management, item ii</p> <p>reviewing and reporting compliance matters to the management committee and investment committee of the Manager. The Manager's designated compliance officer will review and report compliance matters to the management committee, investment committee, the Shariah Adviser and the board of directors;</p>	Amended pursuant to paragraph 4.02(k), part II of the PGCIS.
25.	<p>Chapter 5 – Introduction to Islamic Unit Trust Fund</p> <p>5.1 How Does the Islamic Fund Works?</p>	<p>Chapter 5 – Shariah Investment Guidelines, Cleansing Process and Zakat for the Fund</p> <p>5.1 Shariah Investment Guidelines</p>	Amended to update the Shariah Investment Guidelines of the Fund.

<p>By investing in the Fund, the investors appoint the Manager to undertake the investment activities on their behalf under the Shariah contract of “<i>Wakalah Bi Al-Istithmar</i>” or “Agency for Investment”. The Manager is appointed to undertake the investment activities on behalf of the investor for a fee (“<i>Ujrah</i>”).</p> <p>The Manager is responsible for the management and operations of the Fund, distribution of income and computation of unit prices. The Trustee is appointed to act as custodian for all Assets of the Fund and to ensure that the Manager adheres strictly to the provisions of the Deed. In other words, the Trustee acts as an independent party to safeguard the interest of investors. The Shariah Adviser advises and ensures that the Manager invests the Assets of the Fund in Islamic investments.</p> <p>The Fund will be strictly monitored by the Shariah Adviser whose members are registered Shariah advisers with the SC. The Shariah Adviser’s role is to provide advice and guidance to the Manager to ensure that all activities of the Fund comply with Shariah principles. The Shariah Adviser acts independently from the Manager and some of its roles are as follows:-</p> <ol style="list-style-type: none"> i. To advise on all aspects of Islamic fund management business in accordance with Shariah principles; 	<p>The following guidelines are adopted by the Shariah Adviser in determining the Shariah status of investments of the Fund.</p> <ul style="list-style-type: none"> • The Fund must at all times and all stages of its operation comply with Shariah requirements as resolved by the SAC of the SC or in cases where no specific rulings are made by the SAC of the SC, the decisions of the Shariah Adviser. • The Fund must be established and operated by the Manager, and finally redeemed by the investors on the basis of contracts which are acceptable in Shariah. The banking facilities and short-term money market instruments used for the Fund have to be Shariah-compliant. Similarly, all the other investment instruments must be Shariah-compliant. • For Islamic money market instruments and Islamic deposits, they shall be based on the data readily available on Bank Negara Malaysia and the financial institutions’ websites respectively. • The Fund as a feeder fund, will invest in the Target Fund which invests in Shariah-compliant equities and Shariah-compliant equity related securities based on AAOIFI Standards. For investments in Islamic collective investment schemes other than the Target Fund, the Manager must submit to the Shariah Adviser all pertinent 	
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	<p>ii. To provide Shariah expertise and guidance on all matters, particularly in documentation, structuring and investment instruments and ensure compliance with relevant SC regulations and/or standards, including resolutions issued by the SAC;</p> <p>iii. To review compliance report of the manager or an investment transaction report to ensure that investment activities are Shariah compliant; and</p> <p>iv. To provide a written opinion and/or periodic report to confirm and certify whether the Islamic fund management business has been managed and/or administered in accordance with Shariah principles.</p>	<p>information including the prospectuses, its structures, investment avenues, Shariah investment guidelines, Shariah contracts and Shariah pronouncements by the relevant Shariah advisers advising the Islamic collective investment schemes, for the Shariah Adviser to confirm the Shariah status of the said Islamic collective investment schemes.</p> <ul style="list-style-type: none"> • The Fund may only use derivatives for hedging purposes. Such derivatives must be Islamic derivatives. However, if Islamic derivatives are not available or are not commercially viable, the Fund may use conventional derivatives subject to prior approval from the Shariah Adviser being obtained. • The decision of the Shariah Adviser shall be final. • To facilitate the purchase and sale of foreign Shariah-compliant investment instruments, there may be a need to have cash placement in a conventional bank account outside Malaysia. In such circumstances, the conventional account should be non-interest bearing and the sole purpose is only to facilitate purchase and sale of foreign Shariah-compliant investment instruments. In the event that such a non-interest bearing account is unavailable, all interests earned shall be cleansed and that shall be undertaken annually if not earlier. 	
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<p>5.2 Shariah Investment Process</p> <p>At all times, as to the investment portfolio of the Fund, the Fund shall invest in instruments that are allowed under Shariah principles, which have been classified as Shariah-compliant by the SAC of SC and/or SAC of BNM. For instruments that are not classified as Shariah-compliant by the SAC of SC and/or SAC of BNM, the status of the instrument will be determined in accordance with the rulings/parameters established by the Shariah Adviser.</p> <p>Since this Fund is structured as a feeder fund, minimum of 90% of the Fund's NAV will be invested in the Target Fund. The Shariah investment process of the Target Fund can be referred to at Section 8.4 - Investment Strategy of Target Fund at page 39.</p> <p>5.2.1 Islamic Money Market Instruments</p> <p>The Fund will only invest in the Islamic Fixed Deposits, Islamic Money Market instruments and/or Islamic liquid assets which are classified as Shariah-compliant by the SAC of BNM.</p> <p>5.2.2 Cleansing / Purification Process for the Fund</p> <p>In the unlikely event the Manager mistakenly invests in any Shariah non-compliant investments, the Manager will dispose the</p>	<p>5.2 Cleansing Process for the Fund</p> <p>(a) Wrong Investment</p> <p>This refers to Shariah non-compliant investment made by the Manager. The said investment shall be disposed of or withdrawn with immediate effect, if possible, or otherwise within one (1) calendar month of knowing the status of the investment. In the event that the investment resulted in Shariah non-compliant income received before or after the disposal of the investment, it has to be channelled to <i>baitulmal</i> and/or charitable bodies as advised by the Shariah Adviser. The Fund has a right to retain only the investment cost. The Shariah Adviser advises that this cleansing process (namely, channelling of income from wrongful investment to <i>baitulmal</i> and/or charitable bodies as advised by the Shariah Adviser) shall be carried out within two (2) calendar months from the said disposal or withdrawal date. If the disposal of the investment resulted in losses to the Fund, the losses are to be borne by the Manager.</p> <p>(b) Reclassification of Shariah Status of the Fund's Investments</p> <p>This refers to the instruments which were earlier classified as Islamic money market instruments or Islamic deposits</p>	
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	<p>Shariah non-compliant investments within a month of becoming aware of the breach. Any gain on the disposal will be channeled to Baitulmal or any other charitable bodies as advised by the Shariah Adviser. Any losses on the disposal will be borne by the Manager.</p>	<p>or Islamic collective investment schemes but due to certain factors such as changes in the issuers' business direction and policy or failure to carry out proper Shariah contracts' transactions, which render the instruments Shariah non-compliant by the relevant authority or the Shariah Adviser. If this occurs, the Manager will take the necessary steps to dispose of or withdraw such money market instruments or deposits or collective investment schemes.</p> <p>If on the reclassification effective date, the value of the Shariah non-compliant instruments held exceeds or is equal to the investment cost, the Fund which holds such Shariah non-compliant instruments must liquidate them. To determine the time frame to liquidate such instruments, the Shariah Adviser advises that such reclassified Shariah non-compliant instruments should be disposed of within one (1) calendar month of reclassification.</p> <p>Any income received up to the reclassification effective date and capital gains arising from the disposal of the said reclassified Shariah non-compliant instruments made on the reclassification effective date can be kept by the Fund.</p> <p>However, any income received and excess capital gain derived from the disposal after the reclassification</p>	
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	<p>5.2.3 Zakat for the Fund</p> <p>The Fund does not pay zakat on behalf of Muslim individuals and Islamic legal entities who are investors of the Fund. Thus, investors are advised to pay zakat on their own.</p>	<p>breach. The Shariah advisor of the Target Fund has advised that all Shariah non-compliant or prohibited income should be purified by the investor i.e. the Fund by allocating or donating such income to a charity.</p> <p>At the time of income distribution, the Target Fund shall make available information relating to the portion that is attributable to Shariah non-compliant income. In the event that there is any Shariah non-compliant income received by the Fund as the investor, the said income shall be channelled to baitulmal and/or charitable bodies as advised by the Shariah Adviser. The Shariah Adviser advises that this purification process should be carried out within two (2) calendar months from income distribution date.</p> <p>5.3 Zakat for the Fund</p> <p>The Fund does not pay zakat on behalf of both Muslim individuals and Islamic legal entities who are investors of the Fund. Thus, investors are advised to pay zakat on their own.</p> <p>THE SHARIAH ADVISER CONFIRMS THAT THE INVESTMENT PORTFOLIO OF THE FUND COMPRISES INSTRUMENTS WHICH HAVE BEEN CLASSIFIED AS SHARIAH-COMPLIANT BY THE SAC OF THE SC AND, WHERE APPLICABLE BY THE SAC OF</p>	
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		BNM. AS FOR THE INSTRUMENTS WHICH HAVE NOT BEEN CLASSIFIED AS SHARIAH-COMPLIANT BY THE SAC OF THE SC AND, WHERE APPLICABLE BY THE SAC OF BNM, THE SHARIAH STATUS OF THE INSTRUMENTS HAS BEEN REVIEWED AND DETERMINED IN ACCORDANCE WITH THE RULING ISSUED BY THE SHARIAH ADVISER.	
26.	Chapter 6 – Fees, Charges and Expenses, Section 6.2.3 – Administrative Fees, item (i) cost of printing of interim and annual reports for the Fund;	Chapter 6 – Fees, Charges and Expenses, Section 6.2.3 – Administrative Fees, item (i) cost of printing of semi-annual and annual reports for the Fund;	Amended pursuant to the change in terminology of “interim report” to “semi-annual” report as per the GUTF.
27.	Chapter 6 – Fees, Charges and Expenses, Section 6.2.3 – Administrative Fees, item (vi) costs, fees and expenses incurred for the valuation of any investment of the Fund by independent valuers for the benefit of the Fund (if any);	Chapter 6 – Fees, Charges and Expenses, Section 6.2.3 – Administrative Fees, item (vi) fees for the valuation of any investment of the Fund;	Amended pursuant to guidance to paragraph 7.18 of the GUTF and the Second Supplemental Deed dated 29 November 2022.
28.	Chapter 6 – Fees, Charges and Expenses, Section 6.3 – Policy on Rebated and Soft Commission Any rebate or soft commission shall be directed to the Fund concerned. The Manager, the fund manager, the Trustee or any delegate thereof may retain goods and services (“soft commissions”) from any broker, only if the soft commissions are of demonstrable benefit to the Unit Holders in the form of research and	Chapter 6 – Fees, Charges and Expenses, Section 6.3 – Policy on Rebated and Soft Commission Any rebate or soft commission shall be directed to the Fund concerned. Soft commissions may be retained by the Manager or the fund manager if: (a) the soft commissions bring direct benefit or advantage to the management of the	Amended pursuant to paragraph 9.21 of the GUTF.

	advisory services that assist in the decision-making process relating to the Fund's investments.	<p>Fund and may include research and advisory related services;</p> <p>(b) any dealing with the broker or dealer is executed on terms which are the most favourable for the Fund; and</p> <p>(c) the availability of soft commissions is not the sole or primary purpose to perform or arrange transactions with such broker or dealer, and the Manager or fund manager shall not enter into unnecessary trades in order to achieve a sufficient volume of transactions to qualify for soft commissions.</p>	
29.	<p>Chapter 7 – Transaction Information, Section 7.11 – Policy on Rounding Adjustment</p> <p>The NAV per Unit of the Fund is rounded to four (4) decimal places. When you invest in the Fund, the investment amount payable by you will be rounded to two (2) decimal places. Units in your account will be rounded to two (2) decimal places. Your redemption value will also be rounded to two (2) decimal places</p>	<p>Chapter 6 – Transaction Information, Section 7.1.2 – Policy on Rounding Adjustment</p> <p>The NAV per Unit of the Fund is rounded to four (4) decimal places. When you invest in the Fund, the investment amount payable by you will be rounded to two (2) decimal places. The Manager will allocate Units in your account in two (2) decimal places. Your redemption value will also be in two (2) decimal places.</p>	Amended for clarity purpose.
30.	<p>Chapter 6 – Transaction Information, Section 7.4 – Purchase of Units, second bullet point</p> <p>Investors may submit the purchase application by completing application forms, which are available at the office of BIMB Investment, at our authorised unit trust consultant (UTC), any sales offices as listed in Section 18 – Directory of Sales Offices, or offices of our authorised</p>	<p>Chapter 6 – Transaction Information, Section 7.2 – Purchase of Units, second bullet point</p> <p>Investors may submit the purchase application by completing application forms, which are available at the office of BIMB Investment, at our authorised unit trust consultant (UTC), any sales offices as listed in Section 19 – Directory of Sales Offices, or offices of our authorised</p>	Amended for clarity purpose.

	<p>distributors. Investors may also obtain the application form and other related forms from our website at https://bimbinvestment.com.my.</p>	<p>distributors. Investors may also obtain the application form and other related forms from our website at https://bimbinvestment.com.my. Alternatively, investors may invest via our BEST Invest App. You may download the application from the Apple App Store or Google Play Store and start your investment journey with us.</p>									
<p>31.</p>	<p>Chapter 7 – Transaction Information, Section 7.4 – Purchase of Units, second table</p> <table border="1" data-bbox="280 596 815 1289"> <thead> <tr> <th data-bbox="280 596 548 660">Individual Investors</th> <th data-bbox="548 596 815 660">Corporate Investor</th> </tr> </thead> <tbody> <tr> <td data-bbox="280 660 548 1289"> <ul style="list-style-type: none"> • Investment application form. • Suitability assessment form. • Certified true copy of identity card, birth certificate (if joint applicant is a minor) or passport. • Details of a foreign currency account for investments in currencies other than RM. • FATCA and CRS form. • Proof of payment such as letter of </td> <td data-bbox="548 660 815 1289"> <ul style="list-style-type: none"> • Investment application form. • Suitability assessment form (if applicable) • A certified true copy of; <ul style="list-style-type: none"> ✓ the business registration certificate, memorandum & articles of association or constitution; ✓ form 49 or notice under section 58 of the Companies Act 2016; </td> </tr> </tbody> </table>	Individual Investors	Corporate Investor	<ul style="list-style-type: none"> • Investment application form. • Suitability assessment form. • Certified true copy of identity card, birth certificate (if joint applicant is a minor) or passport. • Details of a foreign currency account for investments in currencies other than RM. • FATCA and CRS form. • Proof of payment such as letter of 	<ul style="list-style-type: none"> • Investment application form. • Suitability assessment form (if applicable) • A certified true copy of; <ul style="list-style-type: none"> ✓ the business registration certificate, memorandum & articles of association or constitution; ✓ form 49 or notice under section 58 of the Companies Act 2016; 	<p>Chapter 7 – Transaction Information, Section 7.2 – Purchase of Units, second table</p> <table border="1" data-bbox="853 596 1388 1310"> <thead> <tr> <th data-bbox="853 596 1122 660">Individual Investors</th> <th data-bbox="1122 596 1388 660">Corporate Investor</th> </tr> </thead> <tbody> <tr> <td data-bbox="853 660 1122 1310"> <ul style="list-style-type: none"> • Master Application Form. • Certified true copy of identity card, birth certificate (if joint applicant is a minor) or passport. • Details of a foreign currency account for investments in currencies other than RM. • Proof of payment such as letter of bank / fund transfer or bank-in slip. • For investment through </td> <td data-bbox="1122 660 1388 1310"> <ul style="list-style-type: none"> • Master Application Form. • A certified true copy of <ul style="list-style-type: none"> ✓ the business registration certificate, memorandum & articles of association or constitution; ✓ form 49 or notice under section 58 of the Companies Act 2016; ✓ form 24 or return of the allotment under section </td> </tr> </tbody> </table>	Individual Investors	Corporate Investor	<ul style="list-style-type: none"> • Master Application Form. • Certified true copy of identity card, birth certificate (if joint applicant is a minor) or passport. • Details of a foreign currency account for investments in currencies other than RM. • Proof of payment such as letter of bank / fund transfer or bank-in slip. • For investment through 	<ul style="list-style-type: none"> • Master Application Form. • A certified true copy of <ul style="list-style-type: none"> ✓ the business registration certificate, memorandum & articles of association or constitution; ✓ form 49 or notice under section 58 of the Companies Act 2016; ✓ form 24 or return of the allotment under section 	<p>Amended for clarity purpose.</p>
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	<p>bank / fund transfer or bank-in slip.</p> <ul style="list-style-type: none"> • For investment through distribution channels, kindly refer to the respective distribution channel for registration and payment procedures. 	<ul style="list-style-type: none"> ✓ form 24 or return of the allotment under section 78 of the Companies Act 2016; ✓ form 44 or notice under section 46 of the Companies Act 2016; ✓ board resolution approving the investment in the Fund; ✓ list of authorised signatories and their specimen signatures; and ✓ in the case of foreign companies, trusts, cooperatives and foundations, please contact the Manager or the relevant distribution 	<p>distribution channels, kindly refer to the respective distribution channel for registration and payment procedures.</p>	<p>78 of the Companies Act 2016;</p> <ul style="list-style-type: none"> ✓ form 44 or notice under section 46 of the Companies Act 2016; ✓ board resolution approving the investment in the Fund; ✓ list of authorised signatories and their specimen signatures; and ✓ in the case of foreign companies, trusts, cooperatives and foundations, please contact the Manager or the relevant distribution channel for information on additional documents 	
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		<p>channel for information on additional documents needed (if any).</p> <ul style="list-style-type: none"> • Details of a foreign currency account for investments in currencies other than RM. • Proof of payment such as letter of bank / fund transfer or bank-in slip. • FATCA and CRS form. • For investment through distribution channels, kindly refer to the respective distribution channel for registration and payment procedures. 		<p>needed (if any).</p> <ul style="list-style-type: none"> • Details of a foreign currency account for investments in currencies other than RM. • Proof of payment such as letter of bank / fund transfer or bank-in slip. • For investment through distribution channels, kindly refer to the respective distribution channel for registration and payment procedures. 	
32.	<p>Chapter 7 – Transaction Information, Section 7.4 – Purchase of Units, paragraphs on payment for purchase of Units</p>	<p>Chapter 7 – Transaction Information, Section 7.2 – Purchase of Units, paragraphs on payment for purchase of Units</p>	Amended for clarity purpose.		

	<p>Payment for purchase of Units can be made via:</p> <p>a. Cheque/Bank Draft Issuance of cheque or bank draft must be made payable to “BIMB Investment Management Berhad – BIGDF1”, crossed and drawn on a local bank. Investors are to write their name, identity card number or business registration number at the back of the cheque or bank draft. Bank charges or other bank fees, if any will be borne by investors. Purchase of Units will only be processed upon cheque/bank draft clearance and complete documentation received by the Manager.</p> <p>b. Online money transfer (through IBG, Telegraphic Transfer) to the respective account as detailed below:</p> <p>1. Bank: Bank Islam Malaysia Berhad Account Name: BIMB Investment Management Berhad – BIGDF1</p> <table border="1" data-bbox="282 946 831 1145"> <thead> <tr> <th>Fund Class</th> <th>Current Account Number</th> </tr> </thead> <tbody> <tr> <td>USD Class</td> <td>140 140 4000 2179</td> </tr> <tr> <td>RM Class</td> <td>140 140 1014 9575</td> </tr> <tr> <td>RM Hedged Class</td> <td>140 140 1014 9575</td> </tr> <tr> <td>SGD Class</td> <td>140 140 4000 2752</td> </tr> </tbody> </table> <p>2. Bank: Maybank Islamic Berhad Account Name: BIMB Investment Management Berhad</p>	Fund Class	Current Account Number	USD Class	140 140 4000 2179	RM Class	140 140 1014 9575	RM Hedged Class	140 140 1014 9575	SGD Class	140 140 4000 2752	<p>Payment for purchase of Units can be made via:</p> <p>a. Online through interbank GIRO (IBG) or Telegraphic Transfer to the respective Class of Units accounts. Details of the accounts can be obtained from https://bimbinvestment.com.my</p>	
Fund Class	Current Account Number												
USD Class	140 140 4000 2179												
RM Class	140 140 1014 9575												
RM Hedged Class	140 140 1014 9575												
SGD Class	140 140 4000 2752												

	Fund Class	Current Account Number		
	USD Class	764155 002071		
	RM Class	564155 128179		
	RM Hedged Class	564155 128179		
	SGD Class	764155 002124		
	<p>c. Regular investment via banks through direct debit facilities (Terms and conditions apply).</p> <p>Investors are required to complete the necessary application form and other related documents required by the Manager. A bank validated fund transfer form must be presented to the Manager as evidence of payment. Any certified document required must be at least certified by authorised unit trust consultant, authorised IUTAs and/or marketing staff of BIMB Investment.</p>		<p>b. Regular investment via banks through direct debit facilities (Terms and conditions apply).</p> <p>Investors are required to complete the necessary application form and other related documents required by the Manager. A bank validated fund transfer form must be presented to the Manager as evidence of payment.</p> <p>Any certified document required must be at least certified by authorised unit trust consultant, authorised IUTAs and/or marketing staff of the Manager.</p> <p>Below is the illustration for Units allotted to the Unit Holders for a Purchase of Units:</p> <p>-illustration on the different Classes of Units being allotted to the Unit Holders-</p>	
33.	Nil.		<p>Chapter 7 – Transaction Information, Section 7.2 – Purchase of Units</p> <p><i>PLEASE BE ADVISED THAT IF THE INVESTOR INVESTS IN UNITS THROUGH AN IUTA WHICH ADOPTS THE NOMINEE SYSTEM OF OWNERSHIP, THE INVESTOR</i></p>	Inserted for clarity purpose.

		<p>WOULD NOT BE CONSIDERED TO BE A UNIT HOLDER UNDER THE DEED AS THE INVESTOR'S NAME WILL NOT APPEAR IN THE REGISTER OF UNIT HOLDERS. THE INVESTOR MAY CONSEQUENTLY NOT HAVE ALL THE RIGHTS ORDINARILY EXERCISABLE BY A UNIT HOLDER (FOR EXAMPLE, THE RIGHT TO CALL FOR A UNIT HOLDERS' MEETING AND TO VOTE THEREAT).</p>	
<p>34.</p>	<p>Chapter 7 – Transaction Information, Section 7.5 – Redemption of Units, first bullet point, second bullet point, fourth bullet point and sixth bullet point</p> <ul style="list-style-type: none"> Unit Holders may redeem their investments in the Fund on any Business Day by completing the redemption form or such other manners as we may accept and returning it to us on any Business Day. The redemption form is available at our head office and also offices of the authorised distributors. <u>Minimum Units Redeemed</u> -Illustration and note- <u>Period of Payment of Redemption Proceeds</u> 	<p>Chapter 7 – Transaction Information, Section 7.3 – Redemption of Units, first bullet point, second bullet point, fourth bullet point and sixth bullet point</p> <ul style="list-style-type: none"> Unit Holders may redeem their investments in the Fund on any Business Day by completing the redemption form or such other manners as we may accept and returning it to us on any Business Day. The redemption form is available at our head office and also offices of the authorised distributors. Investors who invest via our BEST Invest App may redeem their investments in the Fund via our BEST Invest App. <u>Minimum Redemption</u> -Illustration and note- <u>Period of Payment of Redemption Proceeds</u> 	<p>Amended pursuant to paragraph 8.19 of the GUTF and for clarity purpose.</p>

	<p>Unit Holders will be paid within ten (10) days after the redemption application is received and processed by the Manager.</p> <ul style="list-style-type: none"> • <u>Payment Mode</u> <p>For redemption amount in USD or SGD, the payment will be paid ONLY via telegraphic transfer to the Unit Holder's FCA current/savings account.</p> <p>For redemption amount in RM, the payment can be made via 2 options:-</p> <ol style="list-style-type: none"> a. Bank transfer b. Cheque issuance <ol style="list-style-type: none"> i. Within Malaysia <ul style="list-style-type: none"> ○ You may give us instructions in writing to transfer your redemption amount to your nominated bank account (in USD account or RM account) held in your own name or the first named Unit Holder (for joint account). 	<p>As the Fund is a feeder fund which invest substantially in the Target Fund and offer Classes of Units in currencies that are different from the Base Currency, the redemption amount received by the Fund may be subject to currency conversion before the redemption proceeds are paid. In any event, Unit Holders will be paid within five (5) Business Days from the Fund's receipt of the redemption proceeds from the Target Fund, which would be within ten (10) Business Days after the redemption application is received and processed by the Manager.</p>	
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	<ul style="list-style-type: none"> ○ All bank charges for the transfer will be borne by the Unit Holder. The charges will be deducted/debited from the redemption amount. ○ Under normal circumstances, a bank transfer will take less than two (2) days to reach your nominated bank account. The Manager will not be responsible for any delay in the bank transfer. <p>ii. Outside Malaysia</p> <ul style="list-style-type: none"> ○ You may give us instructions in writing to transfer your redemption amount to your nominated bank account overseas held in your own name or the first named Unit Holder (for joint account). ○ All bank charges for the transfer will be borne by the Unit Holder. The charges will be deducted/debited from the redemption amount. ○ You are also required to comply with requirements of the Islamic Financial Services Act 2013. ○ No redemptions will be paid in cash under any circumstances. <div style="border: 1px solid black; padding: 5px; margin-top: 10px;"> <p><i>Note: The Manager in consultation with the Trustee reserves the right to defer any redemption requests if such request would adversely affect the interest of existing Unit Holders.</i></p> </div>		
	<ul style="list-style-type: none"> • Foreign Currency Account (FCA) 	<ul style="list-style-type: none"> • Foreign Currency Account (FCA) 	

For investment relating to USD/SGD currencies, investors are required to have a foreign currency account with any registered financial institutions. Any payment due to you will be made via telegraphic transfer to your FCA.

Note: Any bank charges incurred for the redemption payment shall be borne by the Unit Holder.

For investment relating to **foreign** currencies, investors are required to have a foreign currency account with any registered financial institutions. Any payment due to you will be made via telegraphic transfer to your **FCA**.

• **Mode of Payment**

The redemption payment can only be made via online bank transfer.

- You may give us instructions in writing to transfer your redemption amount to your nominated bank account held in your own name or the first named Unit Holder (principal Unit Holder) if it is a joint account.
- All bank charges for the transfer will be borne by the Unit Holder. The charges will be deducted/debited from the redemption amount.
- Under normal circumstances, a bank transfer will take less than two (2) days to reach your nominated bank account. The Manager will not be responsible for any delay in the bank transfer.
- For redemption amount other than RM, the redemption payment will be paid via telegraphic transfer to the Unit Holder's **FCA** current/savings account.

		<ul style="list-style-type: none"> o You are also required to comply with requirements of the Islamic Financial Services Act 2013. o No redemptions will be paid in cash under any circumstances. <p>Note: The Manager in consultation with the Trustee reserves the right to defer any redemption requests if such request would adversely affect the interest of existing Unit Holders.</p>	
<p>35.</p>	<p>Chapter 7 – Transaction Information, Section 7.7 – Cooling-off Transaction</p> <p>Cooling-off right refers to the right of a Unit Holder to obtain a refund of his/her investment if he/she so requests within the cooling-off period- within six (6) Business Days from the date of receipt of application to purchase Units by the Manager.</p> <p>Investors have the right to reverse his investment decisions that could have unduly influenced by any external elements or factors.</p> <p>The cooling-off right is applicable to individual investor, other than those listed below, who is investing for the first time in any unit trust funds managed by the Manager.</p> <ul style="list-style-type: none"> i) staff of the Manager; and ii) person registered with a body approved by the SC to deal in unit trusts. 	<p>Chapter 7 – Transaction Information, Section 7.5 – Cooling-off Transaction</p> <p>Cooling-off right refers to the right of a Unit Holder to obtain a refund of his/her investment if he/she so requests within the cooling-off period- within six (6) Business Days from the date of receipt of application to purchase Units by the Manager.</p> <p>Investors have the right to reverse his investment decisions that could have unduly influenced by any external elements or factors.</p> <p>The cooling-off right is applicable to individual investor, other than those listed below, who is investing for the first time in any unit trust funds managed by the Manager.</p> <ul style="list-style-type: none"> i) staff of the Manager; and ii) person registered with a body approved by the SC to deal in unit trusts. 	<p>Amended pursuant to paragraphs 9.05 and 9.08 and of the GUTF.</p>

	<p>The refund to the Unit Holder apply for every unit held by the Unit Holder shall be the sum of:-</p> <p>a) the price of the units on the day the Units were purchased; and</p> <p>b) the sales charge originally imposed on the day the Units were purchased.</p> <p>The Manager shall refund to Unit Holder within ten (10) days from the date of receipt of the cooling-off application from the Unit Holder is received by the Manager.</p>	<p>The refund to the Unit Holder apply for every unit held by the Unit Holder shall be as follows:-</p> <p>a) if the original price of a Unit is higher than the price of a Unit at the point of exercise of the cooling-off right ("market price"), the market price at the point of cooling-off; or</p> <p>b) if the market price is higher than the original price, the original price at the point of cooling-off; and</p> <p>c) the sales charge originally imposed on the day the Units were purchased.</p> <p>The Manager shall refund to Unit Holder within seven (7) Business Days from the date of receipt of the cooling-off application from the Unit Holder is received by the Manager.</p>	
36.	<p>Chapter 7 – Transaction Information, Section 7.12 – Distribution Channel, 1st paragraph</p> <p>Units can be purchased and redeemed during normal business hours at the business office of BIMB Invest, at the nearest Bank Islam branches or any of our authorized IUTAs and/or unit trust consultants. Please refer to Section 18: "Directory of Sales Offices".</p>	<p>Chapter 7 – Transaction Information, Section 7.9 – Distribution Channel, 1st paragraph</p> <p>Units can be purchased and redeemed during normal business hours at the business office of BIMB Investment, at the nearest Bank Islam branches or any of our authorized IUTAs and/or unit trust consultants. Please refer to Section 19: "Directory of Sales Offices". Alternatively, investors may invest via our BEST Invest App.</p>	Amended for clarity purpose.
37.	Nil.	<p>Chapter 7 – Transaction Information, Section 7.11 – Customer Identification Program</p>	Amended for clarity purpose.

		<p>Pursuant to the relevant laws of Malaysia on money laundering, the Manager have an obligation to prevent the use of the Fund for money laundering purposes. As such, the Manager and/or its authorised distributors have put in place a "Know Your Customer" ("KYC") policy where procedures are in place to identify and verify the investor's identification through documents such as identity card, passport, constituent documents or any other official documents.</p> <p>The Manager and/or its authorised distributors reserve the right to request such information, either at the time an application is made or thereafter, as is necessary to verify the identity of an investor (or each of the investors in the case of joint investors) and/or to periodically update our records. You are required to provide us with your information and information of beneficial owner such as name, date of birth, national registration card number, residential and business address, (and mailing address if different), name of beneficial owner, address of beneficial owner, national registration card number of beneficial owner, date of birth of beneficial owner or other information and official identification.</p> <p>For corporate clients, you are required to provide us the name of the company, principal place of business, source of income/asset, identification documents of the directors/shareholders/partners, board resolution pertaining to the investment and the</p>	
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		<p>person authorised to operate the account, all of which as per requirements under regulation when you open or re-open an account.</p> <p>The Manager and/or its appointed distributors also reserve the right to request additional information including the source of the funds, source of wealth, net worth, annual income and identity of any beneficial owners as may be required to support the verification information and to allow us to complete adequate due diligence. In the event of delay or failure by the investor to produce any information required for verification purpose, we and/or our authorised distributors may refuse to accept an application request. In relation to a subscription application, any monies received will be returned without interest/profit to the account from which the monies were originally debited, and in relation to redemption application, no units will be redeemed to the investor. The Manager and/or its authorised distributors also reserve the right to place restrictions on transactions or redemptions on your account until your identity is verified.</p> <p>In the event of any breaches to the applicable laws on money laundering, the Manager and its appointed distributors have a duty to notify the relevant authority of the said breaches.</p>	
38.	Nil.	<p>Chapter 7 – Transaction Information, Section 7.12 – Anti-Money Laundering (“AML”)/KYC Obligation on Our Authorised Distributor</p>	Amended for clarity purpose.

		<p>If you have invested in the Fund via an authorised distributor, there may be additional information that the authorised distributor may need to provide to us, which may include the release of your particulars and details of ultimate beneficiaries / ultimate beneficial owners investing in the Fund to us. Without such information being provided, we reserve the discretion to reject your subscription or redemption request until such information is provided by the authorised distributor to the Manager.</p>	
39.	Nil.	<p>Chapter 7 – Transaction Information, Section 7.13 – Suspension of Sale and Redemption of Units</p> <p>The Manager may, in consultation with the Trustee and having considered the interests of Unit Holders, suspend the dealing in Units of the Fund due to exceptional circumstances, where there is good and sufficient reason to do so, considering the interest of Unit Holders. If we have exhausted all possible avenues to avoid a suspension of the Fund, we may as a last resort, in consultation with the Trustee and having considered the interests of the Unit Holders, suspend the sale (if applicable) and redemption of Units where it is impractical for us to calculate the NAV of the Fund due to but not limited to the following:</p> <p>(i) the suspension of the calculation of net asset value of the Target Fund; or</p>	<p>Amended pursuant to paragraphs 8.23 - 8.25 of the GUTF.</p> <p>Suspension is also reflected in the Second Supplemental Deed dated 29 November 2022.</p>

		<ul style="list-style-type: none"> (ii) an emergency or other state of affairs (such as natural disaster, state of war, etc); or (iii) for the purpose of conversion of any currency, a closure or restriction on trading in the relevant foreign exchange market; or (iv) the realisation of the material portion of the assets of the Fund not being able to be effected at prices which would be realised if such material portion of the assets of the Fund were realised in an orderly fashion over a reasonable period in a stable market. <p>In such case, Unit Holders will not be able to redeem their Units and will be compelled to remain invested in the Fund for a longer period of time. Hence, their investments will continue to be subject to the risks inherent to the Fund.</p> <p>Please note that during the suspension period, there will be no NAV per Unit available and hence, we will not accept any transactions for the applications, redemptions, switching and/or transfers of Units. If we have earlier accepted your request for redemptions and switching of Units, please note that the requests will only be processed on the next Business Day after the cessation of suspension of the Fund. You will be notified of the suspension and when the suspension is lifted.</p>	
40.	Chapter 8 – About The Target Fund, Section 8.2 – Target Fund Structure	Chapter 8 – About The Target Fund, Section 8.2 – Target Fund Structure	Amended for clarity purpose.

	<p>The Target Fund is an open-ended sub-fund of Arabesque Q3.17 SICAV. The Target Fund is constituted under the laws in the Grand Duchy of Luxembourg.</p>	<p>The Target Fund is an open-ended sub-fund of Arabesque Q3.17 SICAV. The Target Fund is constituted under the laws in the Grand Duchy of Luxembourg. The legislation governing the establishment of the Target Fund is the Luxembourg Law of 17 December 2010 on Undertakings for Collective Investment in Transferable Securities (the “Law of 17 December 2010”).</p>	
41.	<p>Chapter 8 – About The Target Fund, Section 8.4 – Investment Strategy of Target Fund</p> <p>...</p> <p>The Arabesque Universe contains common Shariah-compliant stocks from companies worldwide that have passed a systematic selection process which considers:</p> <ul style="list-style-type: none"> i. Minimum size and liquidity requirements; ii. Companies’ Sustainability Performance through Arabesque S-Ray®, a proprietary tool developed by Arabesque which assesses the sustainability of the world’s largest public companies: <ul style="list-style-type: none"> o United Nations Global Compact: assessment of companies’ performance on topics related to human rights, labour, the environment and anti-corruption; o Environmental, Social and Governance performance assessment of companies; and 	<p>Chapter 8 – About The Target Fund, Section 8.4 – Investment Strategy of Target Fund</p> <p>...</p> <p>The Arabesque Universe contains common Shariah-compliant stocks from companies worldwide that have passed a systematic selection process which considers:</p> <ul style="list-style-type: none"> i. Minimum size and liquidity requirements; ii. Companies’ Sustainability Performance through S-Ray®, a proprietary tool developed by ESG Book which assesses the sustainability of the world’s largest public companies: <ul style="list-style-type: none"> o United Nations Global Compact: assessment of companies’ performance on topics related to human rights, labour, the environment and anti-corruption; o Environmental, Social and Governance performance assessment of companies; and 	<p>Amended pursuant to change of name from Arabesque to ESG Book and for clarity purpose.</p>

	<ul style="list-style-type: none"> ○ Business Involvement: Financial and business activity screening in accordance with the Sharia standards set by the Accounting and Auditing Organization for Islamic Financial Institutions (“AAOIFI Standards”). <p>AAOIFI Standards state that non-permissible income or income generated from the following prohibited activity must not exceed 5% of the total income of the company represented by the equity invested in: interest income, income from non Shariah-compliant or conventional interest-based banking, financial services, real estate, insurance, mortgage and lease and any other conventional interest related activity both operational and non-operational, income generated from the production and sale of alcohol, tobacco or pork products, entertainment (hotels, casino/gambling, pornography/adult entertainment, cinema and music), arms manufacturing (weapons and defence) and trading and hedging of gold and silver on a deferred basis.</p> <p>...</p> <p>Depending on market conditions and the Target Fund Manager’s conviction, it is understood that investments in Shariah-compliant equities and equity related securities may vary between 0% and 100% of the net assets of the Target Fund.</p>	<ul style="list-style-type: none"> ○ Business Involvement: Financial and business activity screening in accordance with the AAOIFI Standards. <p>AAOIFI Standards state that non-permissible income or income generated from the following prohibited activity must not exceed 5% of the total income of the company represented by the equity invested in: interest income, income from Shariah non-compliant or conventional interest-based banking, financial services, real estate, insurance, mortgage and lease and any other conventional interest related activity both operational and non-operational, income generated from the production and sale of alcohol, tobacco or pork products, entertainment (hotels, casino/gambling, pornography/adult entertainment, cinema and music), arms manufacturing (weapons and defence) and trading and hedging of gold and silver on a deferred basis.</p> <p>...</p> <p>Depending on market conditions and the Target Fund Manager’s conviction, it is understood that investments in Shariah-compliant equities and Shariah-compliant equity related securities may vary between 0% and 100%* of the net assets of the Target Fund.</p>	
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	<p><i>In general, a maximum of 49 of the net assets of the Target Fund may be invested in cash, Islamic or non-interest bearing ancillary liquid funds. However, depending on the market position, the net assets of the Target Fund may also be held in cash, Islamic or non-interest bearing liquid funds in excess of this maximum limit during exceptional market conditions and for a limited amount of time.</i></p> <p>...</p>	<p><i>Note*: The Target Fund Manager has confirmed that the Target Fund will invest at least 80% of its net assets in Shariah-compliant equities and Shariah-compliant equity related securities from the Arabesque Universe at all times.</i></p> <p><i>In general, a maximum of 49* of the net assets of the Target Fund may be invested in cash, Islamic or non-interest bearing ancillary liquid funds. However, depending on the market position, the net assets of the Target Fund may also be held in cash, Islamic or non-interest bearing liquid funds in excess of this maximum limit during exceptional market conditions and for a limited amount of time.</i></p> <p><i>Note*: The Target Fund Manager has confirmed that the Target Fund will invest at least 80% of its net assets in Shariah-compliant equities and Shariah-compliant equity related securities from the Arabesque Universe at all times.</i></p> <p>...</p>	
42.	Nil.	<p>Chapter 8 – About The Target Fund, Section 8.8 – Redemption Policy of the Target Fund</p> <p>8.8 Redemption Policy of the Target Fund</p> <p>i. The shareholders of the Target Fund (such as the Fund) are entitled at all times to apply for the redemption of their shares at the net asset value per share.</p>	Amended pursuant to paragraph 19.02(g), part II of the PGCIS.

		<p>The Management Company of the Target Fund may buy back shares unilaterally against payment of the redemption price, insofar as this is in the interests of or in order to protect the shareholders of the Target Fund (such as the Fund), the Investment Company or the Target Fund.</p> <p>ii. The net asset value applicable to any redemption order received by the relevant agent of the Target Fund before 2.00 p.m. Central European Time/Central European Summer Time ("CET/CEST") on the Valuation Day will be the net asset value of such Valuation Day as calculated on the following business day of the Target Fund, less any applicable redemption fees. Where the term 'Valuation Day' means each full business day of the Target Fund as at which the net asset value per share is determined for each share class of the Target Fund. For any redemption order arriving at the relevant agent after 2.00 p.m. CET/CEST on a Valuation Day, the net asset value applicable will be the net asset value of the following Valuation Day, as calculated on the next following business day of the Target Fund, less any applicable redemption fees. The Management Company of the Target Fund shall ensure in all cases that shares will be redeemed on the basis of a net asset value per share that is</p>	
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		<p>previously unknown to the shareholder (such as the Fund).</p> <p>iii. The redemption price is payable in the Target Fund's currency within two (2) business days following the relevant calculation date of the Target Fund.</p> <p>iv. The Management Company of the Target Fund is obliged to temporarily suspend the redemption of shares due to the suspension of the calculation of the net asset value.</p> <p>v. Subject to the prior approval by the depositary of the Target Fund and while preserving the interests of the shareholders of the Target Fund (such as the Fund), the Management Company of the Target Fund is entitled to defer significant volumes of redemptions until corresponding assets of the Target Fund are sold without delay. In this case, the redemption shall occur at the redemption price then valid. The Management Company shall, however, ensure that the Target Fund's assets have sufficient liquid funds so that the redemption of shares may take place immediately upon application from investors under normal circumstances.</p>	
43.	Nil	Chapter 8 – About The Target Fund, Section 8.9 – Suspension of the Calculation of the Target Fund's Net Asset Value	Inserted to provide further clarity to unit holders of the Fund in relation to the circumstances where the Management Company of the Target

		<p>1. The Management Company of the Target Fund is authorised to temporarily suspend calculation of the net asset value per share of the Target Fund if and as long as circumstances exist necessitating the suspension of calculations and if the suspension is in the interests of the shareholders of the Target Fund, in particular:</p> <ul style="list-style-type: none">(a) when a stock exchange or another regulated market on which a significant number of the assets of the Target Fund are quoted or traded is closed for reasons other than a normal statutory or bank holiday or when trading on this stock exchange or regulated market is suspended or restricted;(b) in emergency situations in which the Investment Company cannot freely access the assets of the Target Fund or in which it is impossible to transfer the transaction value of investment purchases or sales freely or when the net asset value per share of the Target Fund cannot be properly calculated.(c) if disruptions in the communications network, or any other reason, make it impossible to calculate the value of a considerable part of the net assets either quickly or sufficiently. The issue, redemption and exchange of shares of the Target Fund shall also be suspended whilst the calculation of the	<p>Fund is authorised to temporarily suspend the calculation of the net asset value per share of the Target Fund.</p>
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		<p>net asset value per share of the Target Fund is temporarily suspended.</p> <p>2. Shareholders of the Target Fund (such as the Fund) who have placed a subscription, redemption or exchange order shall be immediately informed of the discontinuation of the calculation of the net asset value per share of the Target Fund.</p> <p>3. Subscription, redemption and exchange orders shall be automatically forfeited if the calculation of the net asset value of the Target Fund is suspended. The shareholders or potential shareholders of the Target Fund (such as the Fund) will be informed that after the resumption of the calculation of the net asset value of the Target Fund, the subscription, redemption or exchange orders must be resubmitted.</p>	
<p>44.</p>	<p>Chapter 9 – Avenue for Advice Available to Prospective Investors, ii – Newspapers and Website</p> <p>Unit Holders may obtain the daily Fund price from our website at http://www.bimbinvestment.com.my.</p> <p>Should investors rely on the major local online newspapers dailies, on a normal circumstances, the unit price of the Fund is published in the local online dailies two (2) days later.</p>	<p>Chapter 9 – Avenue for Advice Available to Prospective Investors, Section 9.2 – Website</p> <p>Unit Holders may obtain the daily Fund price from our website at https://bimbinvestment.com.my.</p>	<p>Amended pursuant to paragraph 14.01, part II of the PGCIS.</p>

	<p>The Manager has taken necessary procedures to ensure accuracy of information of pricing sent to the respective newspapers. When there is a dispute arising from different prices published in the newspaper/online publication and the Manager's price, the Manager's price shall prevail. However, the Manager shall not be liable for any errors or omission in the pricing information published in the newspaper/online publications.</p>														
<p>45.</p>	<p>Chapter 9 – Avenue for Advice Available to Prospective Investors, iii – Statement of Investment and Fund's Financial Reports</p> <table border="1" data-bbox="280 687 824 1284"> <tr> <td data-bbox="280 687 459 922">Statements to Confirm and Record Transaction</td> <td data-bbox="459 687 824 922">We will send computer-generated statements to Unit Holders on each transaction made confirming their transactions relating to the Fund.</td> </tr> <tr> <td data-bbox="280 922 459 1157">Interim and Annual Statement of Investment</td> <td data-bbox="459 922 824 1157">In addition, the interim and annual statement of the Fund's investment will be made available to the Unit Holders, in the interim and annual report of the Fund's.</td> </tr> <tr> <td data-bbox="280 1157 459 1284">Interim and Annual Reports</td> <td data-bbox="459 1157 824 1284">We will provide the Unit Holders with interim and annual report of the Fund within two (2) months after</td> </tr> </table>	Statements to Confirm and Record Transaction	We will send computer-generated statements to Unit Holders on each transaction made confirming their transactions relating to the Fund.	Interim and Annual Statement of Investment	In addition, the interim and annual statement of the Fund's investment will be made available to the Unit Holders, in the interim and annual report of the Fund's.	Interim and Annual Reports	We will provide the Unit Holders with interim and annual report of the Fund within two (2) months after	<p>Chapter 9 – Avenue for Advice Available to Prospective Investors, Section 9.3 – Statement of Investment and Fund's Financial Reports</p> <table border="1" data-bbox="846 687 1400 1284"> <tr> <td data-bbox="846 687 1025 938">Statements to Confirm and Record Transaction</td> <td data-bbox="1025 687 1400 938">We will send computer-generated statements to Unit Holders on each transaction made confirming their transactions relating to the Fund.</td> </tr> <tr> <td data-bbox="846 938 1025 1157">Statement of Account</td> <td data-bbox="1025 938 1400 1157">In addition, the interim and annual statement of account of the Fund's investment will be made available to the Unit Holders.</td> </tr> <tr> <td data-bbox="846 1157 1025 1284">Semi-Annual and Annual Reports</td> <td data-bbox="1025 1157 1400 1284">We will provide the Unit Holders with semi-annual and annual report of the Fund within two (2) months after</td> </tr> </table>	Statements to Confirm and Record Transaction	We will send computer-generated statements to Unit Holders on each transaction made confirming their transactions relating to the Fund.	Statement of Account	In addition, the interim and annual statement of account of the Fund's investment will be made available to the Unit Holders.	Semi-Annual and Annual Reports	We will provide the Unit Holders with semi-annual and annual report of the Fund within two (2) months after	<p>Amended pursuant to the change in terminology of "interim report" to "semi-annual" report as per the GUTF.</p>
Statements to Confirm and Record Transaction	We will send computer-generated statements to Unit Holders on each transaction made confirming their transactions relating to the Fund.														
Interim and Annual Statement of Investment	In addition, the interim and annual statement of the Fund's investment will be made available to the Unit Holders, in the interim and annual report of the Fund's.														
Interim and Annual Reports	We will provide the Unit Holders with interim and annual report of the Fund within two (2) months after														
Statements to Confirm and Record Transaction	We will send computer-generated statements to Unit Holders on each transaction made confirming their transactions relating to the Fund.														
Statement of Account	In addition, the interim and annual statement of account of the Fund's investment will be made available to the Unit Holders.														
Semi-Annual and Annual Reports	We will provide the Unit Holders with semi-annual and annual report of the Fund within two (2) months after														

	<p>the end of financial period/year of the Fund.</p> <p>We practice digital fund reporting hence the Fund's interim/annual report is made available on our website. Investors may view, store and download from the website https://bimbinvestment.com.my. The printed reports are available upon request.</p>	<p>the end of financial period/year of the Fund.</p> <p>The Manager practices digital fund reporting hence the Fund's semi-annual/annual report is made available on our website. Investors may view, store and download from our website https://bimbinvestment.com.my. The printed reports are available upon request.</p>	
<p>46.</p>	<p>Chapter 10 – The Management Company, Section 10.2 – Organisational Structure of the Manager</p> <p>The main roles and responsibilities of the Manager are managing the investment portfolio of the Fund, arranging sales and redemption of Units, keeping proper records of the Fund and Unit Holders, issuing reports on the Fund's performance to Unit Holders, arranging distribution of income and/or Units to</p>	<p>Chapter 10 – The Management Company, Section 10.2 – Organisational Structure of the Manager</p> <p>The main roles and responsibilities of the Manager are managing the investment portfolio of the Fund, arranging sales and redemption of Units, keeping proper records of the Fund and Unit Holders, issuing reports on the Fund's performance to Unit Holders, arranging distribution of income and/or Units to</p>	<p>Amended pursuant to the requirement to disclose the role of the investment committee has been removed from the PGCIS and is made for clarity purpose.</p> <p>The requirement to appoint an investment committee for a fund has been removed from the GUTF and is replaced by the Manager having an oversight function on the Fund.</p>

	<p>Unit Holders and marketing the Units of the Fund to investors.</p> <p>The overall responsibility for the operation of BIMB Investment is vested with the chief executive officer who is accountable to the board of directors. While the board of directors primarily decides on policy matters, the investment committee assumes responsibility for assuming and monitoring the Fund's investment strategies. In ensuring the decisions of the board of directors and investment committee adhere strictly to the requirements of Shariah, all investment and activities of the Fund will be supervised by the Shariah Adviser. The board of directors meets at least six (6) times a year to provide advice on matters relating to the Manager's operation and Fund's policies. Meanwhile, the investment committee also meets at least six (6) times a year to discuss, review, and advise on the investment strategies and asset allocation of the Fund.</p> <p>The Shariah Adviser will meet once every quarter to discuss Shariah-related matters. The Shariah Adviser will also monitor and advise on operational matters, investments transactions as well as the administrative matters of the Manager to ensure that all are in line with the Shariah principles.</p>	<p>Unit Holders and marketing the Units of the Fund to investors.</p> <p>The overall responsibility for the operation of BIMB Investment is vested with the chief executive officer who is accountable to the board of directors. While the board of directors primarily decides on policy matters, the investment committee assumes responsibility for assuming and monitoring the Fund's investment strategies. In ensuring the decisions of the board of directors and investment committee adhere strictly to the requirements of Shariah, all investment and activities of the Fund will be supervised by the Shariah Adviser. The board of directors meets at least six (6) times a year to provide advice on matters relating to the Manager's operation and Fund's policies.</p>					
47.	<p>Chapter 10 – The Management Company, Section 10.3 – Board of Directors</p> <table border="1" data-bbox="280 1273 824 1310"> <thead> <tr> <th data-bbox="280 1273 539 1310">Name</th> <th data-bbox="539 1273 824 1310">Position</th> </tr> </thead> <tbody> <tr> <td> </td> <td> </td> </tr> </tbody> </table>	Name	Position			<p>Chapter 10 – The Management Company, Section 10.3 – Board of Directors</p>	<p>Amended pursuant to paragraph 7.07(a), part II of the PGCIS.</p>
Name	Position						

	<table border="1"> <tr> <td>Mohamed Ridza Mohamed Abdulla</td> <td>Non-Executive Independent Director</td> </tr> <tr> <td>Dato' Ghazali bin Awang</td> <td>Non-Executive Independent Director</td> </tr> <tr> <td>Datin Maznah binti Mahbob</td> <td>Non-Executive Independent Director</td> </tr> <tr> <td>Dr. Mohd Hatta bin Dagap</td> <td>Non-Executive Independent Director</td> </tr> <tr> <td>Azizan bin Abd Aziz</td> <td>Non-Executive Non Independent Director</td> </tr> <tr> <td>Najmuddin bin Mohd Lutfi</td> <td>Chief Executive Officer</td> </tr> </table>	Mohamed Ridza Mohamed Abdulla	Non-Executive Independent Director	Dato' Ghazali bin Awang	Non-Executive Independent Director	Datin Maznah binti Mahbob	Non-Executive Independent Director	Dr. Mohd Hatta bin Dagap	Non-Executive Independent Director	Azizan bin Abd Aziz	Non-Executive Non Independent Director	Najmuddin bin Mohd Lutfi	Chief Executive Officer	<p>The list of our board of directors are available on our website at https://bimbinvestment.com.my/ourleadership/.</p>	
Mohamed Ridza Mohamed Abdulla	Non-Executive Independent Director														
Dato' Ghazali bin Awang	Non-Executive Independent Director														
Datin Maznah binti Mahbob	Non-Executive Independent Director														
Dr. Mohd Hatta bin Dagap	Non-Executive Independent Director														
Azizan bin Abd Aziz	Non-Executive Non Independent Director														
Najmuddin bin Mohd Lutfi	Chief Executive Officer														
48.	<p>Chapter 10 – The Management Company, Section 10.4 – Investment Committee</p> <p>The roles and primary functions of the investment committee are as follows:</p> <ol style="list-style-type: none"> i. to approve the formulation of portfolio strategy; ii. to discuss, review and approve the investment strategy for the ensuing period; iii. to approve funding of investment activities for the ensuing period; 	Deleted.	<p>Amended pursuant to the requirement to disclose the role of the investment committee has been removed from the PGCIS.</p> <p>The requirement to appoint an investment committee for a fund has been removed from the GUTF and is replaced by the Manager having an oversight function on the Fund.</p>												

	<p>iv. to review performance and portfolio composition and to make necessary recommendation therefrom;</p> <p>v. to review and assess the previous recommendation strategy;</p> <p>vi. to recommend to the board of directors on the payment of distribution to the Unit Holders and to report to the board of directors on the performance of the Fund and to take instructions thereon.</p> <p>The investment committee meets at least six (6) times a year or as and when required by the Manager.</p>								
49.	<p>Chapter 10 – The Management Company, Section 10.5 – Shariah Adviser, third paragraph and table</p> <p>Members of our Shariah Adviser and their profiles are as follow:-</p> <table border="1" data-bbox="280 874 824 1289"> <tr> <td data-bbox="280 874 488 938">Name</td> <td data-bbox="488 874 824 938">DR. AHMAD SHAHBARI @ SOBRI BIN SALAMON</td> </tr> <tr> <td data-bbox="280 938 488 978">Position</td> <td data-bbox="488 938 824 978">Chairman</td> </tr> <tr> <td data-bbox="280 978 488 1289">Experience</td> <td data-bbox="488 978 824 1289">He was the Executive Director of Pusrawi Corporation Sdn. Bhd. He has served as a lecturer in the Shariah Department, Faculty of Islamic Studies, Universiti Kebangsaan Malaysia and the Department of Law, International Islamic</td> </tr> </table>	Name	DR. AHMAD SHAHBARI @ SOBRI BIN SALAMON	Position	Chairman	Experience	He was the Executive Director of Pusrawi Corporation Sdn. Bhd. He has served as a lecturer in the Shariah Department, Faculty of Islamic Studies, Universiti Kebangsaan Malaysia and the Department of Law, International Islamic	Deleted.	Deleted as the profile of the Shariah Adviser has been moved to Chapter 11 of the Prospectus.
Name	DR. AHMAD SHAHBARI @ SOBRI BIN SALAMON								
Position	Chairman								
Experience	He was the Executive Director of Pusrawi Corporation Sdn. Bhd. He has served as a lecturer in the Shariah Department, Faculty of Islamic Studies, Universiti Kebangsaan Malaysia and the Department of Law, International Islamic								

	University. He has been in the BIMB Investment's Shariah Committee since 20 June 1994. He is a registered Shariah Adviser (individual) with Securities Commission Malaysia.		
Qualifications	BA Shariah, Al-Azhar University and PhD. Modern Middle Eastern History, New York University.		
Name	ASSOC. PROF. DR. ASMAK BINTI AB. RAHMAN		
Position	Committee Member		
Experience	Presently an Associate Professor in the Department of Shariah and Economics, Academy of Islamic Studies, University of Malaya. She has written and presented numerous papers in the area of Islamic Studies, specifically Takaful. She is registered Shariah adviser (individual) with the SC.		
Qualifications	PhD. from University of Malaya.		
Name	DR. AZRUL AZLAN BIN ISKANDAR MIRZA		
Position	Committee Member		

	<p>Experience</p>	<p>Dr. Azrul Azlan is currently a Senior Lecturer at Faculty of Economics and Muamalat, Universiti Sains Islam Malaysia (USIM). He is currently holding a post as Shariah Committee's member for Alliance Islamic Bank Berhad, Alliance Investment Bank Berhad (Stockbroking) and HSBC Amanah Takaful Berhad. He is a registered Shariah Adviser (individual) with Securities Commission Malaysia.</p>		
	<p>Qualifications</p>	<p>Bachelor Islamic Jurisprudence, Al-Azhar University of Egypt, Master Management, International Islamic University of Malaysia (IIUM) and PhD. Islamic Finance, International Center for Education in Islamic Finance (INCEIF).</p>		
50.	<p>Chapter 10 – The Management Company, Section 10.6 – Investment Team</p> <p>The investment team meets frequently to discuss investment related matters.</p>	<p>Chapter 10 – The Management Company, Section 10.4 – Investment Team</p> <p>The investment team meets frequently to discuss investment related matters.</p>	Amended pursuant to paragraph 7.04, part II of the PGCIS and for clarity purpose.	

	Name	ABD RAZAK SALIMIN	Name	ABD RAZAK SALIMIN (Designated Fund Manager)	
	Position	Head of Investment	Position	Head of Investment	
	Experience	He joined BIMB Investment Management Berhad in May 2019 and was formerly an equity fund manager with Permodalan Nasional Berhad. He has more than nine years of investment management experience. He is responsible of leading and managing the Investment Department. He manages and oversees domestic and global equities, sukuk and Islamic money market investments. He is the designated fund manager for BIMB-Arabesque i Global Dividend Fund 1, BIMB i-Tactical Fund (formerly known BIMB i Dividend Fund), BIMB i Growth, BIMB Dana Al-Falah, and BIMB-Arabesque Asia Pacific Shariah-ESG Equity Fund.	Experience	He joined BIMB Investment Management Berhad in May 2019 and was formerly an equity fund manager with Permodalan Nasional Berhad. He has more than ten (10) years of experience in investment management and research. He is responsible for leading and managing the Investment Department, overseeing domestic and global equities, sukuk and Islamic money market investments.	
	Qualifications	Chartered Financial Analyst (CFA), Financial Risk Manager	Qualifications	<ul style="list-style-type: none"> Chartered Financial Analyst (CFA) Financial Risk Manager (FRM) 	

	<p>(FRM), Bachelor of Mathematics, Operational Research, Statistics and Economics (MORSE), University of Warwick, United Kingdom and a Securities Commission's Capital Markets Services Representative's Licence (CMSRL).</p>		<ul style="list-style-type: none"> • Bachelor of Mathematics, Operational Research, Statistics and Economics (MORSE), University of Warwick, United Kingdom • Holder of SC's CMSRL. 	
Name	THONG YONG LING, STANLEY	Name	THONG YONG LING, STANLEY	
Position	Manager	Position	Senior Fund Manager	
Experience	<p>He joined BIMB Invest as a Fund Manager in 2012. He has more than 10 years of working experience in equity research and investment. He was previously attached with UOB-OSK Asset Management Berhad and Hong Leong Assurance Berhad. As a fund manager at UOB-OSK Asset Management, he was in charge of managing various unit trust and investment link insurance funds for clients. He is the designated fund manager for BIMB Dana Al-Munsif, BIMB / Flexi Fund, BIMB-Arabesque Malaysia Shariah-ESG Equity Fund and BIMB-Arabesque</p>	Experience	<p>He joined BIMB Investment as a Fund Manager in 2012. He has more than ten (10) years of working experience in equity research and investment. He was previously attached with UOB-OSK Asset Management Berhad and Hong Leong Assurance Berhad. As a fund manager at UOB-OSK Asset Management, he was in charge of managing various unit trust and investment link insurance funds for clients.</p>	

	Valuecap Malaysia Shariah-ESG Equity Fund.		
Qualifications	Masters of Commerce, Macquarie University, Australia, Bachelor of Business Administration, National Cheng Chi University, Taiwan and Capital Markets Services Representative's License.	Qualifications	<ul style="list-style-type: none"> • Master of Commerce, Macquarie University, Australia • Bachelor of Business Administration, National Cheng Chi University, Taiwan • Holder of SC's Capital Markets Services Representative's License (CMSRL)
Name	AHMAD RIZAL UJANG	Name	AHMAD RIZAL UJANG
Position	Manager	Position	Fund Manager
Experience	He joined BIMB Invest in January 2017 and previously worked in BIMB Invest from 2011 to 2014. He has more than 10 years of working experience in Islamic money market and fixed income investment. He was previously attached to i-VCAP Management Sdn Bhd, MNRB Holdings Berhad and Syarikat Takaful Malaysia Berhad. He is the designated fund manager for BIMB Dana Al-Fakhim, BIMB i Cash Management Fund 3 and BIMB ESG Sukuk Fund.	Experience	He joined BIMB Investment in January 2017 and previously worked in BIMB Investment from 2011 to 2014. He has more than ten (10) years of working experience in Islamic money market and fixed income investment. He was previously attached to i-VCAP Management Sdn Bhd, MNRB Holdings Berhad and Syarikat Takaful Malaysia Berhad.

	<p>Qualifications Master of Finance, Curtin University of Technology, Australia and Capital Markets Services Representative's License.</p>	<p>Qualifications</p> <ul style="list-style-type: none"> • Master of Finance, Curtin University of Technology, Australia • Holder of SC's CMSRL 	
	<p>Further information on the Manager, investment committee, Shariah Adviser and key management is available on the Manager's website: www.bimbinvestment.com.my</p>	<p>Further information on the Manager and key management is available on the Manager's website: https://bimbinvestment.com.my</p>	
<p>51.</p>	<p>Chapter 10 – The Management Company, Section 10.7 – Material Litigation and Arbitration</p> <p>The Manager is not engaged in any material litigation and arbitration as plaintiff or defendant, and the Manager is not aware of any proceedings, pending or threatened or of any other facts likely to give rise to any proceedings which might materially and adversely affect its financial position or business.</p>	<p>Chapter 10 – The Management Company, Section 10.5 – Material Litigation and Arbitration</p> <p>As at the LPD, save for the suit mentioned herein below, the Manager is not engaged in any material litigation and arbitration as plaintiff or defendant, and the Manager is not aware of any proceedings, pending or threatened or of any other facts likely to give rise to any proceedings which might materially and adversely affect its financial position or business.</p> <p>Perbadanan Harta Intelek Malaysia (“MyIPO”), has initiated a suit against BIMB Investment in October 2021. MyIPO, vide its solicitors, had issued a Writ and Statement of Claim dated 18 October 2021, alleging BIMB Investment for fraudulent misrepresentation, negligent misrepresentation, breach of duty of care and negligence against MyIPO. BIMB Investment had categorically denied all the allegations and set out the actual factual matrix by filing a</p>	<p>Amended pursuant to paragraph 7.02(b), part II of the PGCIS and to update the status of material ligation and arbitration of the Manager.</p>

		<p>Statement of Defence dated 8 December 2021. The present status of the legal proceedings is as follows:</p> <ul style="list-style-type: none">(a) On 24 May 2022, BIMB Investment has filed and served its Statement of Claim against Dato Ahmad Azwan as the Third Party;(b) On 8 June 2022, Dato Ahmad Azwan as the Third Party has filed and served his Statement of Defence against BIMB Investment's Statement of Claim;(c) On 21 June 2022, BIMB Investment has filed and served its Reply to the Third Party's Statement of Defence;(d) On 14 October 2022, BIMB Investment filed its Notice of Application seeking discovery of the original copies of the forged or falsified documents as pleaded in the Statement of Claim (documents in question) for the purpose of Forensic Examination and to obtain an expert opinion so as to prove the assertions made by BIMB Investment in its Statement of Defence;(e) The said application was filed in the Kuala Lumpur Sessions Court seeking discovery of the documents in question, as some of the impugned documents had already been adduced in the ongoing criminal trial against the Third Party whilst the other documents are in the possession of MACC. The order in terms of the application was obtained before Sessions Court on 23 November 2022;	
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		<p>(f) The full trial of this suit has been scheduled on 27th, 28th and 29th of May 2024;</p> <p>(g) The next case management is fixed on 26 April 2024 and the parties are required to comply with all pretrial getting ups, under Order 34. The High Court has made an Unless Order wherein the Parties, well before 26 April 2024 must have complied with the pre-trial requirements including filing of statement of agreed facts, statement of issues to be tried and common bundle of documents.</p> <p>(h) The Parties are also been directed to exhaust all interlocutory applications well before the next case management date.</p>	
52.	Nil.	<p>Chapter 11 – The Shariah Adviser – BIMB Securities Sdn Bhd</p> <p>BIMB Securities Sdn Bhd (“BIMB Securities”) has been appointed as the Shariah Adviser for the Fund. BIMB Securities will provide Shariah advisory services on the management and operations of the Fund to ensure the operations of the Fund comply with Shariah requirements.</p> <p>About BIMB Securities Sdn Bhd</p> <p>BIMB Securities is a stockbroking subsidiary of Bank Islam Malaysia Berhad incorporated on 21 February 1994 and is licensed by the SC. The corporate mission of BIMB Securities is to be an active participant in a modern, innovative and dynamic Islamic capital market in</p>	Inserted pursuant to the change of Shariah Adviser of the Fund.

		<p>Malaysia, catering for the needs of all investors, Muslims and non-Muslims, looking for Shariah-compliant investment products and services.</p> <p>Experience in Shariah Advisory Services</p> <p>BIMB Securities is registered with the SC to act as a Shariah adviser for Islamic products and services regulated by the SC, which include Islamic collective investment schemes. BIMB Securities is independent from the Manager and does not hold office as a member of the committee undertaking the oversight function of the Fund or any other funds managed and administered by the Manager. As at 28 April 2023, BIMB Securities is a corporate Shariah Adviser to 83 Islamic funds including two (2) Islamic real estate investment trusts.</p> <p>Roles and Responsibilities of BIMB Securities Sdn Bhd as a Shariah Adviser</p> <p>As the Shariah Adviser for the Fund, the role of BIMB Securities is to ensure that the investment operations and processes of the Fund are in compliance with Shariah requirements. BIMB Securities will review the Fund's investments on a monthly basis to ensure Shariah compliance and it also review the semi-annual and annual reports of the Fund.</p> <p>Notwithstanding the role played by the Shariah Adviser, the ultimate responsibility for ensuring Shariah compliance of the Fund in all aspects</p>	
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		<p>of operations and processes rests solely with the Fund Manager.</p> <p>In line with the SC Guidelines on Islamic Capital Market Products and Services, the roles of BIMB Securities as the Shariah Adviser are:</p> <ul style="list-style-type: none">(a) to advise the Shariah aspects of the Fund and Fund's operations and processes to ensure they are in accordance with Shariah requirements;(b) to provide Shariah expertise and guidance in all matters relating to the Fund, particularly on the documentation i.e., the Fund's deed and prospectus, structure, investments and related operational matters;(c) to ensure that the Fund is managed and operated in accordance with Shariah requirements and the applicable Shariah rulings, principles and concepts endorsed by the SAC of the SC as well as the advice given by the Shariah Adviser are complied with;(d) to review the Fund's compliance reports as provided by the Manager's compliance officer and investment transaction reports provided or duly approved by the Trustee to ensure that the Fund's investments are in line with Shariah;(e) to prepare a report to be included in the semi-annual and annual reports of the Fund stating the Shariah Adviser's opinion whether the Fund has been	
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		<p>operated and managed in compliance with Shariah requirements in its investment, operations and processes for the financial period concerned;</p> <p>(f) to apply <i>Ijtihad</i> (intellectual reasoning) to ensure all aspects relating to the Fund are in compliance with Shariah, in the absence of any rulings, principles and concepts endorsed by the SAC of the SC;</p> <p>(g) to consult the SC where there is ambiguity or uncertainty as to an investment, instrument, system, procedure and/or process; and</p> <p>(h) to meet with the Manager on a quarterly basis (or as and when required by the Manager and/or the Shariah Adviser) for the review of the Fund's operations and processes.</p> <p>Profiles of the Shariah Personnel</p> <p>Ir. Dr. Muhamad Fuad bin Abdullah ("Dr. Muhamad Fuad")</p> <p>Dr. Muhamad Fuad is the designated person in-charge of all Shariah matters in BIMB Securities.</p> <p>He graduated with a Bachelor of Science Degree in Electrical Engineering in 1977 and a Master of Philosophy Degree in Electrical Engineering in 1982, both from the University of Southampton, England. He also obtained a Bachelor of Arts (Jayyid) Degree in Shariah from the University of Jordan in 1994 and a</p>	
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		<p>Doctor of Philosophy in Muslim Civilization from the University of Aberdeen, Scotland in 1996.</p> <p>He is a registered individual Shariah adviser with the SC. He is the chairman of the Shariah Advisory Committee of BIMB Securities and the Shariah Supervisory Council of Bank Islam Malaysia Berhad. He sits on the Shariah committee of AIA-Public Takaful Berhad.</p> <p>He is also the non-executive chairman of Gagasan Nadi Cergas Berhad and a board member of Universiti Tun Abd Razak Sdn Bhd (UniRAZAK).</p> <p>Nurussaádah binti Nasarudin ("Nurussaádah")</p> <p>Nurussaádah joined BIMB Securities in June 2015 as the Shariah executive and has been promoted as the head of Shariah section effective 1 May 2021. She is also the Designated Shariah Officer registered under the BIMB Securities' Shariah adviser registration, responsible for the Shariah advisory services offered by BIMB Securities.</p> <p>Nurussaádah graduated with a Bachelor of Shariah majoring in Islamic Banking and Economics from the University of Yarmouk, Jordan.</p> <p>Currently, she is responsible in providing Shariah inputs on the advisory, consultancy and research functions with regards to Islamic</p>	
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		<p>capital market and Islamic collective investment schemes, including but not limited to, conducting surveillance on the non-financial institution activities.</p> <p>She is experienced in product development and review for Islamic capital market products specifically on Islamic stockbroking services.</p>	
53.	<p>Chapter 11 – The Trustee – Deutsche Trustees Malaysia Berhad, Experience in Trustee Business, first paragraph</p> <p>DTMB is part of Deutsche Bank’s Securities Services, which provides trust, custody and related services on a range of securities and financial structures. As at 1 June 2019, DTMB is the trustee for 180 collective investment schemes including unit trust funds, wholesale funds, exchange traded funds and private retirement schemes.</p>	<p>Chapter 12 – The Trustee – Deutsche Trustees Malaysia Berhad, Experience in Trustee Business, first paragraph</p> <p>DTMB is part of Deutsche Bank’s Securities Services, which provides trust, custody and related services on a range of securities and financial structures. As at LPD, DTMB is the trustee for 227 collective investment schemes including unit trust funds, wholesale funds, exchange-traded funds and private retirement schemes.</p>	Amended to update the profile of the trustee as at the latest practicable date of the prospectus.
54.	<p>Chapter 11 – The Trustee – Deutsche Trustees Malaysia Berhad, Trustee’s Disclosure of Material Litigation</p> <p>As at LPD, the Trustee has not (a) engaged in any material litigation and arbitration, including those pending or threatened nor (b) aware of any facts likely to give rise to any proceedings which might materially affect the business/financial position of the Trustee and any of its delegate.</p>	<p>Chapter 12 – The Trustee – Deutsche Trustees Malaysia Berhad, Trustee’s Disclosure of Material Litigation</p> <p>As at LPD, the Trustee has not (a) engaged in any material litigation and arbitration, including those pending or threatened nor (b) aware of any facts likely to give rise to any proceedings which might materially affect the business/financial position of the Trustee.</p>	Amended to update the profile of the trustee.
55.	<p>Chapter 11 – The Trustee – Deutsche Trustees Malaysia Berhad, Disclosure on</p>	<p>Chapter 12 – The Trustee – Deutsche Trustees Malaysia Berhad, Disclosure on</p>	Amended to update the profile of the trustee for the Fund and for clarity purpose.

	<p>Related-Party Transactions/Conflict of Interests, first paragraph</p> <p>As the Trustee for the Fund, there may be related party transactions involving or in connection with the Fund in the following events:</p> <p>(1) Where the Fund invests in the products offered by Deutsche Bank AG and any of its group companies (e.g. money market placement, etc.);</p> <p>(2) Where the Fund has obtained financing from Deutsche Bank AG and any of its group companies, as permitted under the Securities Commission's guidelines and other applicable laws;</p> <p>(3) Where the Manager appoints DTMB to perform its back office functions (e.g. fund accounting and valuation), and</p> <p>(4) Where DTMB has delegated its custodian functions for the Fund to DBMB.</p>	<p>Related-Party Transactions/Conflict of Interests, first paragraph</p> <p>As the Trustee for the Fund and the Manager's delegate for the fund accounting and valuation services (where applicable), there may be related party transactions involving or in connection with the Fund in the following events:</p> <p>(1) Where the Fund invests in the products offered by Deutsche Bank AG and any of its group companies (e.g. money market placement, etc.);</p> <p>(2) Where the Fund has obtained financing from Deutsche Bank AG and any of its group companies, as permitted under the Securities Commission's guidelines and other applicable laws;</p> <p>(3) Where the Manager appoints DTMB to perform its back office functions (e.g. fund accounting and valuation, where applicable), and</p> <p>(4) Where DTMB has delegated its custodian functions for the Fund to DBMB.</p>	
56.	<p>Chapter 12 – Salient Terms of Deed, Section 12.1 – Unit Holder's Rights</p> <p>i. Unit Holder shall have the right to receive distributions of income (if any), participate in any increase in the value of the Units</p>	<p>Chapter 13 – Salient Terms of Deed, Section 13.1 – Unit Holder's Rights</p> <p>i. Unit Holder shall have the right to receive distributions of income (if any), participate in any increase in the value of the Units</p>	<p>Amended pursuant to the change in terminology of "interim report" to "semi-annual" report as per the GUTF and is made for clarity purpose.</p>

	<p>and such other rights and privileges as provided in the Deed.</p> <p>ii. No Unit Holder shall be entitled to require the transfer to him of any of the Assets of the Fund or been entitled to interfere with or question the exercise by the Trustee, or the Manager on his behalf of the rights of the Trustee as the registered owner of such assets.</p> <p>iii. Unit Holder shall have the right to call for Unit Holder's meeting and to vote for the removal of the Trustee or the Manager through a Special Resolution.</p> <p>iv. Unit Holder shall have the right to receive annual and interim reports.</p>	<p>and such other rights and privileges as provided in the Deed.</p> <p>ii. No Unit Holder shall be entitled to require the transfer to him of any of the Assets of the Fund or been entitled to interfere with or question the exercise by the Trustee, or the Manager on his behalf of the rights of the Trustee as the registered owner of such assets.</p> <p>iii. Unit Holder shall have the right to call for Unit Holder's meeting and to vote for the removal of the Trustee or the Manager through a Special Resolution.</p> <p>iv. Unit Holder shall have the right to receive annual and semi-annual reports.</p> <p>Note: If your investments are made through the distributor (i.e. the institutional unit trust adviser ("IUTA") via a nominee system of ownership), you would not be deemed to be a Unit Holder under the Deed and as a result, you may not exercise all the rights ordinarily conferred to a Unit Holder (e.g. the right to call for Unit Holders' meetings and the right to vote at a Unit Holders' meeting).</p>	
57.	<p>Chapter 12 – Salient Terms of Deed, Section 12.6 – Permitted Expenses Payable by the Fund, item (d)</p> <p>costs, fees and expenses incurred for the valuation of any Shariah-compliant investment</p>	<p>Chapter 13 – Salient Terms of Deed, Section 13.6 – Permitted Expenses Payable by the Fund, item (d)</p> <p>fees for the valuation of any Shariah-compliant investment of the Fund;</p>	<p>Amended pursuant to guidance to paragraph 7.18 of the GUTF and the Second Supplemental Deed dated 29 November 2022.</p>

	of the Fund by independent valuers for the benefit of the Fund;		
58.	<p>Chapter 12 – Salient Terms of Deed, Section 12.6 – Permitted Expenses Payable by the Fund, item (m)</p> <p>remuneration and out of pocket expenses of the independent members of the investment committee of the Fund, unless the Manager decides otherwise;</p>	<p>Chapter 13 – Salient Terms of Deed, Section 13.6 – Permitted Expenses Payable by the Fund, item (m)</p> <p>remuneration and out of pocket expenses of the person(s) or members of a committee undertaking the oversight function of the Fund, unless the Manager decides otherwise;</p>	Amended pursuant to the appointment of an investment committee for a fund has been replaced with the appointment of person(s) or committee undertaking the oversight function and the Second Supplemental Deed dated 29 November 2022.
59.	<p>Chapter 12 – Salient Terms of Deed, Section 12.8 – Termination of the Fund</p> <p>The Fund may be terminated or wound up upon the occurrence of any of the following events:</p> <p>i. a Special Resolution is passed at a Unit Holders’ meeting to terminate or wind up the Fund, following occurrence of events stipulated under Section 301(1) of the Act and the court has confirmed the Special Resolution, as required under Section 301(2) of the Act; and</p> <p>ii. a Special Resolution is passed at a Unit Holders’ meeting to terminate or wind up the Fund.</p>	<p>Chapter 13 – Salient Terms of Deed, Section 13.8 – Termination of the Fund</p> <p>The Fund may be terminated or wound up upon the occurrence of any of the following events:</p> <p>i. a Special Resolution is passed at a Unit Holders’ meeting to terminate or wind up the Fund, following occurrence of events stipulated under Section 301(1) of the Act and the court has confirmed the Special Resolution, as required under Section 301(2) of the Act; and</p> <p>ii. a Special Resolution is passed at a Unit Holders’ meeting to terminate or wind up the Fund.</p> <p>The Manager may, in consultation with the Trustee, terminate and wind up the Fund if the termination of the Fund is in the best interest of the Unit Holders and the Manager deems it to</p>	Amended pursuant to paragraph 9.01(f), part II of the PGCIS and the Deed dated 13 July 2020 as modified by the Second Supplemental Deed dated 29 November 2022.

		<p>be uneconomical for the Manager to continue managing the Fund.</p> <p>The Manager shall also be entitled to terminate the Fund if the Fund is left with no Unit Holders.</p> <p>Upon the termination of the Fund, the Trustee shall:</p> <p>(a) sell all the assets of the Fund then remaining in its hands and pay out of the Fund any liabilities of the Fund; such sale and payment shall be carried out and completed in such manner and within such period as the Trustee considers to be in the best interests of the Unit Holders; and</p> <p>(b) from time to time distribute to the Unit Holders, in proportion to the number of Units held by them respectively:</p> <p>(1) the net cash proceeds available for the purpose of such distribution and derived from the sale of the assets of the Fund less any payments for liabilities of the Fund; and</p> <p>(2) any available cash produce;</p> <p>provided always that the Trustee shall not be bound, except in the case of final distribution, to distribute any of the moneys for the time being in his hands the amount of which is insufficient for payment to the Unit Holders of RM0.50 or its foreign currency equivalent, if applicable in</p>	
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		<p>respect of each Unit and provided also that the Trustee shall be entitled to retain out of any such moneys in his hands full provision for all costs, charges, taxes, expenses, claims and demands incurred, made or anticipated by the Trustee in connection with or arising out of the winding-up of the Fund and, out of the moneys so retained, to be indemnified against any such costs, charges, taxes, expenses, claims and demands; each of such distribution shall be made only against the production of such evidence as the Trustee may require of the title of the Unit Holder relating to the Units in respect of which the distribution is made.</p> <p>In the event of the Fund being terminated:</p> <p>(a) the Trustee shall be at liberty to call upon the Manager to grant the Trustee, and the Manager shall so grant, a full and complete release from the Deed;</p> <p>(b) the Manager and the Trustee shall notify the relevant authorities in such manner as may be prescribed by any relevant law; and</p> <p>(c) the Manager or the Trustee shall notify the Unit Holders in such manner as may be prescribed by any relevant law.</p>	
60.	<p>Chapter 12 – Salient Terms of Deed, Section 12.9 – Termination of a Class of Units</p>	<p>Chapter 13 – Salient Terms of Deed, Section 13.9 – Termination of a Class of Units</p>	<p>Amended pursuant to paragraph 9.01(f), part II of the PGCIS and the Deed dated 13 July 2020</p>

<p>The Manager may only terminate a particular Class of Units if the termination of that Class of Units does not prejudice the interests of Unit Holders of any other Class of Units. For the avoidance of doubt, the termination of a Class of Units shall not affect the continuity of any other Class of Units of the Fund.</p> <p>If at a meeting of Unit Holders to terminate a Class of Units, a Special Resolution to terminate a particular Class Units is passed by the Unit Holders:</p> <ol style="list-style-type: none"> i. the Trustee and the Manager shall notify the relevant authorities in writing of the passing of the Special Resolution; ii. the Trustee or the Manager shall as soon as practicable inform all Unit Holders of the Fund of the termination of that Class of Units; and iii. the Trustee or the Manager shall publish a notice on the termination of that Class of Units in at least one national Bahasa Malaysia newspaper and one national English newspaper, if those Units are available in Malaysia. <p>The Trustee shall then arrange for a final review and audit of the final accounts of the Fund attributable to that Class of Units by the auditor of the Fund. Upon the completion of the termination of that Class of Units, the Trustee and the Manager shall notify the relevant</p>	<p>The Manager may only terminate a particular Class of Units if the termination of that Class of Units does not prejudice the interests of Unit Holders of any other Class of Units. For the avoidance of doubt, the termination of a Class of Units shall not affect the continuity of any other Class of Units of the Fund.</p> <p>If at a meeting of Unit Holders to terminate a Class of Units, a Special Resolution to terminate a particular Class Units is passed by the Unit Holders:</p> <ol style="list-style-type: none"> i. the Trustee and the Manager shall notify the relevant authorities in writing of the passing of the Special Resolution; and ii. the Trustee or the Manager shall as soon as practicable inform all Unit Holders of the Fund of the termination of that Class of Units. <p>The Trustee shall then arrange for a final review and audit of the final accounts of the Fund attributable to that Class of Units by the auditor of the Fund. Upon the completion of the termination of that Class of Units, the Trustee and the Manager shall notify the relevant</p>	<p>as modified by the Second Supplemental Deed dated 29 November 2022.</p>
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	<p>authorities of the completion of the termination of that Class of Units.</p>	<p>authorities of the completion of the termination of that Class of Units.</p> <p>The Manager may also, in consultation with the Trustee, terminate any Class of Units if the termination of the Class of Units is in the best interest of Unit Holders and the Manager deems it to be uneconomical for the Manager to continue managing the Class of Units.</p> <p>The Manager shall be entitled to terminate a Class of Units if that particular Class of Units is left with no Unit Holders.</p>	
<p>61.</p>	<p>Chapter 12 – Salient Terms of Deed, Section 12.10 – Meeting of Units Holders, first bullet point</p> <p>The quorum required for a meeting of Unit Holders shall be five (5) Unit Holders, whether present in person or by proxy, provided that if the Fund has five (5) or less Unit Holders, the quorum required for a meeting of Unit Holders of the Fund shall be two (2) Unit Holders, whether present in person or by proxy; if the meeting has been convened for the purpose of voting on a Special Resolution, the Unit Holders present in person or by proxy must hold in aggregate at least twenty five per centum (25%) of the Units in circulation at the time of the meeting.</p>	<p>Chapter 13 – Salient Terms of Deed, Section 13.10 – Meeting of Units Holders, first bullet point</p> <p>(a) The quorum required for a meeting of Unit Holders of the Fund or a Class of Units, as the case may be, shall be five (5) Unit Holders, whether present in person or by proxy; however, if the Fund or a Class of Units, as the case may be, has five (5) or less Unit Holders, the quorum required for a meeting of Unit Holders of the Fund or a Class of Units, as the case may be, shall be two (2) Unit Holders, whether present in person or by proxy.</p> <p>(b) If the meeting has been convened for the purpose of voting on a Special Resolution, the Unit Holders present in person or by proxy must hold in aggregate at least twenty five per centum (25%) of the Units in circulation of the Fund or a Class of</p>	<p>Amended pursuant to paragraphs 9.49 – 9.51 and the Second Supplemental Deed dated 29 November 2022.</p>

		<p>Units, as the case may be, at the time of the meeting.</p> <p>(c) If the Fund or a Class of Units, as the case may be, has only one (1) remaining Unit Holder, such Unit Holder, whether present in person or by proxy, shall constitute the quorum required for the meeting of the Unit Holders of the Fund or a Class of Units, as the case may be.</p>	
62.	<p>Chapter 14 – Approval and Condition</p> <p>The SC has authorised the Fund. There are no other authorisations or approvals required, sought or pending from any relevant authorities in respect of the Fund.</p>	<p>Chapter 14 – Approval and Condition</p> <p>On [xxx], the Fund has been qualified as a sustainable and responsible investment (“SRI”) fund, pursuant to the Guidelines on Sustainable and Responsible Investment Funds, subject to the condition that the Target Fund that the Fund invests in (or in the event the Target Fund is replaced, the replacement target fund) continues to comply with the Guidelines on Sustainable and Responsible Investment Funds. If the Target Fund no longer complies with the Guidelines on Sustainable and Responsible Investment Funds, the Fund’s SRI fund status will be revoked. BIMB Investment must disclose in the Fund’s prospectus that in the event there is a change in the Target Fund, the replacement target fund must comply with the Guidelines on Sustainable and Responsible Investment Funds.</p>	Amended to update the approval and conditions obtained for the Fund.
63.	<p>Chapter 14 – Conflict of Interest/related Party Transactions</p>	<p>Chapter 15 – Conflict of Interest/related Party Transactions</p>	Amended pursuant to paragraphs 11.01 - 11.02, part II of the PGCIS.

Save as disclosed below, as at the LPD, there are no existing or potential related-party transactions involving the Fund, the Manager, the Trustee, promoters, vendors and/or persons connected to them.

Name of party	Name of related party and nature of relationship	Existing / potential related party transaction
The Manager	Bank Islam. The Manager is a wholly owned subsidiary of Bank Islam.	Distributor: Bank Islam is one of the Manager's authorized distributors.
The Fund	Bank Islam. The Manager is a wholly owned subsidiary of Bank Islam.	Distributor: Bank Islam is one of the Manager's authorized distributors.

It is BIMB Investment's policy that all transactions with any related parties are entered into in the normal course of business and have been established on terms and conditions that are not materially different from that obtainable in transactions with unrelated parties and that dealing with the related parties are transacted at arm's length basis.

Save as disclosed below, as at the LPD, there are no existing or potential related-party transactions involving the Fund, the Manager, the Trustee, promoters, vendors and/or persons connected to them.

Name of party	Name of related party and nature of relationship	Existing / potential related party transaction
The Manager	Bank Islam. The Manager is a wholly owned subsidiary of Bank Islam.	Distributor: Bank Islam is one of the Manager's authorized distributors.
The Fund	Bank Islam. The Manager is a wholly owned subsidiary of Bank Islam.	Distributor: Bank Islam is one of the Manager's authorized distributors.

It is BIMB Investment's policy that all transactions with any related parties are entered into in the normal course of business and have been established on terms and conditions that are not materially different from that obtainable in transactions with unrelated parties and that dealing with the related parties are transacted at arm's length basis.

<p>BIMB Investment has in place policies and procedures to regulate its employees' securities dealings. Periodic declaration of securities trading to the compliance officer of the Manager is required of all employees to ensure that there is no potential conflict of interest between the employees' securities trading and the execution of the employees' duties to the Manager and the customers of the Manager.</p> <p>As at the LPD, none of BIMB Investment's directors or substantial shareholders has any direct or indirect interest in other corporations carrying on a similar business as BIMB Investment.</p> <p>Any transaction conducted by the board member or any other representative must be done for the best interest of the Unit Holders. In the event that any of the directors or Investment Committee members are directly or indirectly involved in such transactions, he should abstain from being involved with any decision making process of the said transaction.</p> <p>As the Trustee for the Fund, there may be related party transaction involving or in connection with the Fund in the following events:-</p> <p>(i) Where the Fund invests in instruments offered by the related party of the Trustee (e.g. placement of monies, structured products, etc);</p>	<p>BIMB Investment has in place policies and procedures to regulate its employees' securities dealings. Periodic declaration of securities trading to the compliance officer of the Manager is required of all employees to ensure that there is no potential conflict of interest between the employees' securities trading and the execution of the employees' duties to the Manager and the customers of the Manager.</p> <p>Any transaction conducted by the board member or any other representative must be done for the best interest of the Unit Holders. In the event that any of the directors or Investment Committee members are directly or indirectly involved in such transactions, he should abstain from being involved with any decision making process of the said transaction.</p> <p>As the Trustee for the Fund, there may be related party transaction involving or in connection with the Fund in the following events:-</p> <p>(i) Where the Fund invests in instruments offered by the related party of the Trustee (e.g. placement of monies, structured products, etc);</p>	
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	<p>(ii) Where the Fund is being distributed by the related party of the Trustee as IUTA;</p> <p>(iii) Where the assets of the Fund are being custodised by the related party of the Trustee both as sub-custodian and/or global custodian of the Fund (Trustee's delegate); and</p> <p>(iv) Where the Fund obtains financing as permitted under the Guidelines, from the related party of the Trustee.</p> <p>The Trustee has in place policies and procedures to deal with conflict of interest, if any. The Trustee will not make improper use of its position as the owner of the Fund's assets to gain, directly or indirectly, any advantage or cause detriment to the interests of Unit Holders. Any related party transaction is to be made on terms which are best available to the Fund and which are not less favorable to the Fund than an arms-length transaction between independent parties.</p> <p>Subject to any local regulations, the Trustee and/or its related group of companies may deal with each other, the Fund or any Unit Holder or enter into any contract or transaction with each other, the Fund or any Unit Holder or retain for its own benefit any profits or benefits derived from any such contract or transaction or act in the same or similar capacity in relation to any other scheme.</p>	<p>(ii) Where the Fund is being distributed by the related party of the Trustee as IUTA;</p> <p>(iii) Where the assets of the Fund are being custodised by the related party of the Trustee both as sub-custodian and/or global custodian of the Fund (Trustee's delegate); and</p> <p>(iv) Where the Fund obtains financing as permitted under the Guidelines, from the related party of the Trustee.</p> <p>The Trustee has in place policies and procedures to deal with conflict of interest, if any. The Trustee will not make improper use of its position as the owner of the Fund's assets to gain, directly or indirectly, any advantage or cause detriment to the interests of Unit Holders. Any related party transaction is to be made on terms which are best available to the Fund and which are not less favorable to the Fund than an arms-length transaction between independent parties.</p> <p>Subject to any local regulations, the Trustee and/or its related group of companies may deal with each other, the Fund or any Unit Holder or enter into any contract or transaction with each other, the Fund or any Unit Holder or retain for its own benefit any profits or benefits derived from any such contract or transaction or act in the same or similar capacity in relation to any other scheme.</p>	
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	None of the Manager's advisers have any existing or potential interest or conflict of interest in an advisory capacity in the Fund or the Manager.	None of the Manager's advisers have any existing or potential interest or conflict of interest in an advisory capacity in the Fund or the Manager.															
64.	Chapter 15 – Taxation Adviser's Letter -Tax adviser's letter-	Chapter 16 – Taxation Adviser's Letter -Tax adviser's letter has been updated-	Amended to update the tax adviser's letter.														
65.	Chapter 16 – Additional Information, Section 16.1 – The Deed Copies of the Deed may be obtained from us at RM20.00 each. Alternatively, the Deed may be viewed free of charge at our head office during normal business hours. <table border="1"> <thead> <tr> <th>Details</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>i. Principal Deed</td> <td>13 July 2020</td> </tr> <tr> <td>ii. First Supplemental Deed</td> <td>5 July 2019</td> </tr> </tbody> </table>	Details	Date	i. Principal Deed	13 July 2020	ii. First Supplemental Deed	5 July 2019	Chapter 17 – Additional Information, Section 17.1 – The Deed Copies of the Deed may be obtained from us at RM20.00 each. Alternatively, the Deed may be viewed free of charge at our head office during normal business hours. <table border="1"> <thead> <tr> <th>Details</th> <th>Date</th> </tr> </thead> <tbody> <tr> <td>i. Principal Deed</td> <td>2 November 2015</td> </tr> <tr> <td>ii. First Supplemental Deed</td> <td>5 July 2019</td> </tr> <tr> <td>iii. Second Supplemental Deed</td> <td>29 November 2022</td> </tr> </tbody> </table>	Details	Date	i. Principal Deed	2 November 2015	ii. First Supplemental Deed	5 July 2019	iii. Second Supplemental Deed	29 November 2022	Amended to include the reference to the Second Supplemental Deed dated 29 November 2022.
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i. Principal Deed	2 November 2015																
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iii. Second Supplemental Deed	29 November 2022																
66.	Chapter 16 – Additional Information, Section 16.2 – Consent Deutsche Trustees Malaysia Berhad (763590-H) and the Shariah Advisers as listed under Section 10.5 – Shariah Adviser of this Prospectus have given their written consent to act in their respective capacity. They have also given their consent for the inclusion of their names and/or statements and/or reports in this	Chapter 17 – Additional Information, Section 17.2 – Consent The Trustee, the Shariah Adviser, the Target Fund Manager, Management Company of the Target Fund, depositary of the Target Fund and the Tax Advisers have given their written consent to act in their respective capacity. They have also given their consent for the inclusion of their names and/or statements	Amended pursuant to Section 244(1)(b) of the Capital Markets and Services Act 2007.														

	Prospectus in the form and context in which it appears and have not subsequently withdrawn their consent to the inclusion of their names and/or statements and/or reports in the form and context in which it appears in this Prospectus.	and/or reports in this Prospectus in the form and context in which it appears and have not subsequently withdrawn their consent to the inclusion of their names and/or statements and/or reports in the form and context in which it appears in this Prospectus.	
67.	Chapter 17 – Documents Available for Inspection , item (c) the latest annual and interim semi-annual reports for the Fund;	Chapter 18 – Documents Available for Inspection , item (c) the latest annual and semi-annual reports for the Fund;	Amended pursuant to the change in terminology of "interim report" to "semi-annual" report as per the GUTF.